

June 27, 2018

GD Structure, S.C., issued its Investment Projects Senior Bond Trusts (CerPis), at the Mexican Stock Exchange

- *“GDISPI” is the second CerPi placed at the BMV to invest in medium-sized and mature companies*

Mexico City, June 27, 2018.- Today, GD Structure, S.C., issued its Investment Projects Senior Bond Trusts (CerPis), at the Mexican Stock Exchange, with ticker symbol “GDISPI”, through CIBanco, S.A., Multipurpose Banking Institution, as Trustee.

The total amount of the Series I and subsequent CerPis issuances will be of up to US\$800 M.

The Offering from “GDISPI” was made under the “capital calls” scheme, and this first issuance was for a total MXN\$ 1.445 B, at a 10-year term, which will enable the Trust to make subsequent issuances, i.e., the Trustee may request the CerPis holders, at any time, to contribute the necessary amounts in order to make the investments established by the Trust.

GD Structure, S.C. will use the resources to directly or indirectly invest in one or more Glisco Funds, which include medium-sized and innovative companies, as well as in Discovery Funds which consider mature companies with plans to make Initial Public Offerings in international markets within the next five years.

The Underwriter and Structuring Broker was Barclays Capital Stock Exchange, S.A. de C.V., Barclays Mexico Financial Group.

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About Glisco & Discovery

Glisco is an independent private capital firm, focused on medium-sized companies in Mexico. Glisco's team has a long and successful history in investment and divestment of medium-sized companies. It has raised four funds with an accumulated committed capital of approximately USD \$450 M and invested the capital in 14 companies, 2 of which have been listed at the BMV.

Discovery is an independent investment management firm. By April 30, 2018 it had assets under management for USD\$ 4.9 B, managing to create relations with local players from different countries in the world. Discovery has invested private capital in companies such as Alibaba, Compass, Lyft, Palantir, Spotify, Uber, Cardlytics, DLP and SoFi, among others.

About the BMV Group

The BMV Group is comprised by companies which jointly offer integral services to facilitate the transaction and post-trading of the stock and derivatives market in Mexico, supported by a modern and state-of-the-art technological infrastructure across its companies.

We operate a stock exchange, derivatives products exchange, an OTC securities and derivatives brokerage company, the central stock repository in Mexico where the stock custody and settlement is carried out, a stock and a derivatives clearing house, as well as a risks management pricing and services assessment company.