

Upsite Mexico, S.A.P.I. de C.V., held its Initial Public Restricted Offering of Real Estate Senior Bond Trusts at the Mexican Stock Exchange

- *"FIBRAUP"* aims to become the first Real Estate developer in Mexico taking the Co-Working opportunity to the industrial sector
 - A current total of 13 FIBRAS listed at the BMV offer investment opportunities in the Real Estate sector

Mexico City, June 21, 2018.- Today, Upsite Mexico, S.A.P.I. de C.V. held its Initial Public Restricted Offering of Real Estate Senior Bond Trusts (CBFIs), with ticker symbol "FIBRAUP", for MXN \$555 M.

The initial portfolio from Fibra Upsite is comprised by five cluster-type projects, industrial/Co-working, Industrial/Co-Work, industrial and offices, whose lots are on prime sites located in the States of Mexico, Guanajuato, Chihuahua and Baja California. All of these lots are among the most dynamic markets in our country and have access to world class facilities.

"FIBRAUP" will use the resources from the offering to invest in industrial developments in Mexico, and to that end it has defined four different kinds of product that will allow it to address a broad spectrum of companies, such as: Co-Working industrial, clusters, traditional industrial buildings and office spaces, within the same developments.

As a part of Fibra Upsite's objectives is addressing the needs of Small and Medium-Sized Enterprises (PYMEs) through the development of innovative Real Estate under the shared economy strategy, and which are a part of the most dynamic industries in the country, such as Pharmaceutical, Biotechnology, Agribusiness, Food & Beverage, Automotive, Aerospace and advanced Electronics and Manufacture, mainly aimed at the export sector.

1/2





The Underwriters and Structuring Brokers were BTG Pactual Stock Exchange, S.A. de C.V. and Actinver Stock Exchange, S.A. de C.V., Actinver Financial Group.

The issuance from Fibra Upsite highlights the interest from the investors to participate in the Real Estate sector in our country, finding the right financing conditions at the Mexican Stock Exchange.

About Upsite Mexico, S.A.P.I. de C.V.

Operadora Upsite is mainly dedicated to the development, construction and purchase-sale of industrial Real Estate in Mexico and has one of the most experienced teams in Real Estate management, marketing, development, lease, acquisition and financing. It renders its services through offices in Mexico City, Queretaro, Ciudad Juarez, Tijuana, and a promoting office in Germany.

About the BMV Group

The BMV Group is comprised by companies which jointly offer integral services to facilitate the transaction and post-trading of the stock and derivatives market in Mexico, supported by a modern and state-of-the-art technological infrastructure across its companies.

We operate a stock exchange, derivatives products exchange, an OTC securities and derivatives brokerage company, the central stock repository in Mexico where the stock custody and settlement is carried out, a stock and a derivatives clearing house, as well as a risks management pricing and services assessment company.



