

May 31, 2017

México Infrastructure Partners II, S.A.P.I. de C.V., held the placement of Real Estate Senior Trust Bonds (CKDs)

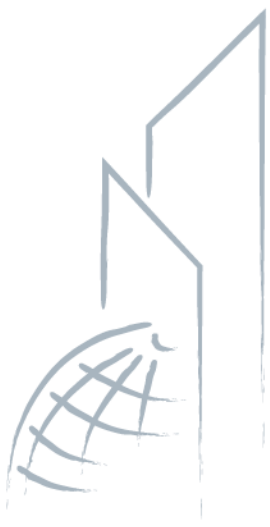
- *The issuance from “EXI2CK” is to invest in the energy and infrastructure sectors*

Mexico City, May 31, 2017.- Today, Mexico Infrastructure Partners II, S.A.P.I. de C.V., held the placement of Real Estate Senior Trust Bonds (CKDs), with ticker symbol “EXI2CK”, through Banco Nacional de Mexico, S.A., a member of the Banamex Financial Group, Fiduciary Division, as Trustee, for a maximum amount of MXN \$5,567 M.

The Offering from “EXI2CK” was made under the "capital calls" scheme, where this issuance was for MXN\$1,113 M, at a 15-year term, and represented 20% of the maximum amount; thus enabling the Trust to make subsequent issuances.

The main objective of this issuance is to invest in projects from the energy and infrastructure sectors, which include renewable and non-renewable energy, energy efficiency, communications and transportations and hydraulic developments, among others.

It must be mentioned that the “EXI2CK” business plan is focused on two types of assets. The first consists of purchasing operational energy and infrastructure, known as brownfields. The second type are new energy and infrastructure, known as greenfields.



May 31, 2017

The investment in energy and infrastructure in Mexico is a major factor for the development of the country and its economic growth, and so it will become a highly relevant player in the projects currently being developed as well as those which may come to fruition in the future in the aforementioned sectors.

The Placement Brokers of the issuance were Santander Stock Exchange, S.A. de C.V., Santander Mexico Financial Group and Actinver Stock Exchange, S.A. de C.V., Actinver Financial Group.

About Mexico Infrastructure Partners

Mexico Infrastructure Partners is a Mexican independent Administrator of financial vehicles, such as Mexico's Energy and Infrastructure Promotion (EXI), and its objective is to invest in different projects to deliver attractive returns, combining the team's expertise in funds both in Mexico and at a global level, with a sound Corporate Government, transparency and accountability.

About BMV Group

BMV Group is a fully integrated Exchange Group that operates cash, listed derivatives and OTC markets for multiple asset classes, including equities, fixed income and exchange traded funds, as well as custody, clearing and settlement facilities and data products for the local and international financial community.

BMV is the second largest stock exchange in Latin America with a total market capitalization of over US\$ 530 billion.

