

Aviso de Derechos para emisoras del

FECHA: 03/05/2024



BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO	211193
FOLIO DE REFERENCIA INDEVAL	715321C005
TIPO DE MENSAJE	Replace
COMPLETO / INCOMPLETO	COMPLETE
CONFIRMADO / NO CONFIRMADO	CONFIRMED

CLAVE DE COTIZACIÓN	PXD
RAZÓN SOCIAL	PIONEER NATURAL RESOURCES COMPANY
SERIE	*
ISIN	US7237871071
MERCADO PRINCIPAL	NEW YORK STOCK EXCHANGE

TIPO DE EVENTO	MERGER
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DETALLE DEL TIPO DE EVENTO
Offer Type
DISSENER RIGHTS NOT APPLICABLE

MANDATORIO / OPCIONAL / VOLUNTARIO	Mandatory
FECHA EFECTOS	03/05/2024

OPCIÓN	1
TIPO	Security
DEFAULT	true

TRANSACCIÓN	Securities Movement
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CREDIT / DEBIT	Debit
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VALORES A RECIBIR	
	US7237871071

TRANSACCIÓN	Securities Movement
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CREDIT / DEBIT	Credit
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RATIO	NewToOld
	2.3234 / 1

VALORES A RECIBIR	ExistingIssue
	US30231G1022

DISPOSICIÓN FRACCIONES	CashInLieuOfFraction
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NOTAS DEL EVENTO CORPORATIVO
NOTA

(08/02/2024)
 Pioneer Natural Resources Company announced that the Company received shareholder approval for the pending merger with Exxon Mobil Corporation.
 Pioneer expects that the merger will be completed in the second quarter of 2024.

(10/01/2024)
 DEFM14A January 8, 2024
 Notice of special meeting of stockholders to be held February 7, 2024.
 Only stockholders of record as of January 5, 2024 are entitled to notice of, and to vote at, the Special Meeting.

(16/10/2023)
 On October 10, 2023, Pioneer Natural Resources Company, a Delaware corporation (the Company or Pioneer), entered into an Agreement and Plan of Merger (the Merger Agreement) with Exxon Mobil Corporation, a New Jersey corporation (Parent or ExxonMobil), and SPQR, LLC, a Delaware limited liability company and a wholly-owned subsidiary of Parent (Merger Sub).
 At the effective time of the Merger (the Effective Time), each share of common stock, par value USD 0.01 per share, of the Company (the Common Stock) outstanding immediately prior to the Effective Time, other than certain excluded shares held by the Company as treasury stock or owned by Parent or Merger Sub, will be converted into the right to receive 2.3234 shares of common stock, without par value, of Parent (Parent Common Stock) (together with cash proceeds from the sale of fractional shares, the Merger Consideration).
 Fractional Shares
 Notwithstanding any other provision of this Agreement, each holder of Company Shares whose Company Shares were validly converted into the right to receive Parent Shares and who would otherwise have been entitled to receive a fraction of a Parent Share (after aggregating all Company Shares represented by the Certificates and Uncertificated Shares delivered by such holder) shall receive from the Exchange Agent, in lieu thereof, cash (without interest) in an amount representing such holder's proportionate interest in the net proceeds from the aggregation and sale by the Exchange Agent for the account of all such holders of fractional Parent Shares which would otherwise be issued.

