

Aviso de Derechos para emisoras del

FECHA: 06/05/2024



BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO	211651
FOLIO DE REFERENCIA INDEVAL	715602C005
TIPO DE MENSAJE	Replace
COMPLETO / INCOMPLETO	COMPLETE
CONFIRMADO / NO CONFIRMADO	CONFIRMED

CLAVE DE COTIZACIÓN	HES
RAZÓN SOCIAL	HESS CORPORATION
SERIE	*
ISIN	US42809H1077
MERCADO PRINCIPAL	NEW YORK STOCK EXCHANGE

TIPO DE EVENTO	MERGER
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MANDATORIO / OPCIONAL / VOLUNTARIO	Mandatory
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OPCIÓN	1
TIPO	Security
DEFAULT	true

TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Debit

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VALORES A RECIBIR	
	US42809H1077
TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Credit

RATIO	NewToOld
	1.025 / 1
VALORES A RECIBIR	ExistingIssue
	US1667641005

NOTAS DEL EVENTO CORPORATIVO

NOTA

(25/10/2023)

On October 22, 2023, Hess Corporation entered into an Agreement and Plan of Merger with Chevron Corporation and Yankee Merger Sub Inc., a direct, wholly-owned subsidiary of Chevron. The Merger Agreement provides that, among other things and subject to the terms and conditions of the Merger Agreement, Merger Subsidiary will be merged with and into Hess, with Hess surviving and continuing as the surviving corporation in the Merger as a direct, wholly-owned subsidiary of Chevron.

At the Effective Time, each outstanding share of common stock of Hess, par value USD 1.00 per share, will be converted into the right to receive 1.025 of a share of common stock of Chevron, par value USD 0.75 per share, plus cash in lieu of any fractional shares of Chevron Common Stock that otherwise would have been issued.

The transaction has been unanimously approved by the Boards of Directors of both companies and is expected to close in the first half of 2024. The acquisition is subject to Hess shareholder approval. It is also subject to regulatory approvals and other customary closing conditions.