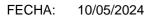
Aviso de Derechos para emisoras del





BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:		
FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO	231761	
FOLIO DE REFERENCIA INDEVAL	718669C002	
TIPO DE MENSAJE	Replace	
COMPLETO / INCOMPLETO	INCOMPLETE	
CONFIRMADO / NO CONFIRMADO	UNCONFIRMED	
CLAVE DE COTIZACIÓN	DARK	
RAZÓN SOCIAL	DARKTRACE PLC	
SERIE	N	
ISIN	GB00BNYK8G86	
MERCADO PRINCIPAL	LONDON STOCK EXCHANGE	
TIPO DE EVENTO	EXCHANGE	
MANDATORIO / OPCIONAL / VOLUNTARIO	MandatoryWithOptions	
OPCIÓN	1	
TIPO	Cash	
DEFAULT	true	
TRANSACCIÓN	Cash Movement	
CREDIT / DEBIT	Credit	





FECHA: 10/05/2024

TRANSACCIÓN	Securities Movement	
CREDIT / DEBIT	Debit	
VALORES A RECIBIR	GB00BNYK8G86	
	•	
NOTA		
Holders will receive USD 7.75 for each share cancelled.		
	1	
OPCIÓN	2	
TIPO	Cash	
DEFAULT	false	
TRANSACCIÓN	Cash Movement	
CREDIT / DEBIT	Credit	





FECHA: 10/05/2024

TRANSACCIÓN	Securities Movement	
CREDIT / DEBIT	Debit	
VALORES A RECIBIR		
	GB00BNYK8G86	
NOTA		
Holders may elect to receive an amount in GBP at a rate to be determined		
	·	

NOTAS DEL EVENTO CORPORATIVO

NOTA

(10/05/2024)

Restricted Jurisdiction: any jurisdiction where local laws or regulations may result in a significant risk of civil, regulatory or criminal exposure if information concerning the Acquisition (or Offer if applicable) is sent or made available to Darktrace Shareholders in that jurisdiction.

(06/05/2024)

The boards of directors of Luke Bidco Limited ("Bidco") and Darktrace plc ("Darktrace") are pleased to announce that they have reached agreement on the terms and conditions of a recommended all cash acquisition by Bidco of the entire issued, and to be issued, ordinary share capital of Darktrace. It is intended that the Acquisition will be implemented by way of a Court-sanctioned scheme of arrangement under Part 26 of the 2006 Act.

Under the terms of the Acquisition, each Darktrace Shareholder will be entitled to receive: for each Darktrace Share: USD 7.75 in cash Bidco will procure that a facility will be made available under which Scheme Shareholders will be able to elect (subject to the terms and conditions of the facility) to receive the cash consideration in Sterling (after deduction of any transaction or dealing costs associated with the conversion) at the applicable market exchange rate on the latest practicable date for fixing such rate prior to the relevant payment date. Further details of this facility and the election by Scheme Shareholders wishing to receive their cash consideration in Sterling will be set out in the Scheme Document and the Form of Election.

On the basis of the Announcement Exchange Rate, the cash consideration implies an equivalent value of 620 pence per Darktrace Share. For any Scheme Shareholder electing to be paid their cash consideration in Sterling, the amount per Darktrace Share received may, depending on the prevailing exchange rate, result in a payment below or above 620 pence per Darktrace Share.