

## Aviso de Derechos para emisoras del

FECHA: 10/05/2024



### BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

<b>FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO</b>	231761
<b>FOLIO DE REFERENCIA INDEVAL</b>	718669C002
<b>TIPO DE MENSAJE</b>	Replace
<b>COMPLETO / INCOMPLETO</b>	INCOMPLETE
<b>CONFIRMADO / NO CONFIRMADO</b>	UNCONFIRMED

<b>CLAVE DE COTIZACIÓN</b>	DARK
<b>RAZÓN SOCIAL</b>	DARKTRACE PLC
<b>SERIE</b>	N
<b>ISIN</b>	GB00BNYK8G86
<b>MERCADO PRINCIPAL</b>	LONDON STOCK EXCHANGE

<b>TIPO DE EVENTO</b>	EXCHANGE
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<b>MANDATORIO / OPCIONAL / VOLUNTARIO</b>	MandatoryWithOptions
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<b>OPCIÓN</b>	1
<b>TIPO</b>	Cash
<b>DEFAULT</b>	true

<b>TRANSACCIÓN</b>	Cash Movement
<b>CREDIT / DEBIT</b>	Credit

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<b>TRANSACCIÓN</b>	Securities Movement
<b>CREDIT / DEBIT</b>	Debit

<b>VALORES A RECIBIR</b>	
	GB00BNYK8G86

<b>NOTA</b>
Holders will receive USD 7.75 for each share cancelled.

<b>OPCIÓN</b>	2
<b>TIPO</b>	Cash
<b>DEFAULT</b>	false

<b>TRANSACCIÓN</b>	Cash Movement
<b>CREDIT / DEBIT</b>	Credit

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<b>TRANSACCIÓN</b>	Securities Movement
<b>CREDIT / DEBIT</b>	Debit

<b>VALORES A RECIBIR</b>	
	GB00BNYK8G86

<b>NOTA</b>
Holders may elect to receive an amount in GBP at a rate to be determined

**NOTAS DEL EVENTO CORPORATIVO**

<b>NOTA</b>
(10/05/2024) Restricted Jurisdiction: any jurisdiction where local laws or regulations may result in a significant risk of civil, regulatory or criminal exposure if information concerning the Acquisition (or Offer if applicable) is sent or made available to Darktrace Shareholders in that jurisdiction .
(06/05/2024) The boards of directors of Luke Bidco Limited ("Bidco") and Darktrace plc ("Darktrace") are pleased to announce that they have reached agreement on the terms and conditions of a recommended all cash acquisition by Bidco of the entire issued, and to be issued, ordinary share capital of Darktrace. It is intended that the Acquisition will be implemented by way of a Court-sanctioned scheme of arrangement under Part 26 of the 2006 Act.  Under the terms of the Acquisition, each Darktrace Shareholder will be entitled to receive: for each Darktrace Share: USD 7.75 in cash Bidco will procure that a facility will be made available under which Scheme Shareholders will be able to elect (subject to the terms and conditions of the facility) to receive the cash consideration in Sterling (after deduction of any transaction or dealing costs associated with the conversion) at the applicable market exchange rate on the latest practicable date for fixing such rate prior to the relevant payment date. Further details of this facility and the election by Scheme Shareholders wishing to receive their cash consideration in Sterling will be set out in the Scheme Document and the Form of Election.  On the basis of the Announcement Exchange Rate, the cash consideration implies an equivalent value of 620 pence per Darktrace Share. For any Scheme Shareholder electing to be paid their cash consideration in Sterling, the amount per Darktrace Share received may, depending on the prevailing exchange rate, result in a payment below or above 620 pence per Darktrace Share.