

Aviso de Derechos para emisoras del

FECHA: 16/05/2024



BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO	214662
FOLIO DE REFERENCIA INDEVAL	720407C002
TIPO DE MENSAJE	Replace
COMPLETO / INCOMPLETO	INCOMPLETE
CONFIRMADO / NO CONFIRMADO	UNCONFIRMED

CLAVE DE COTIZACIÓN	175
RAZÓN SOCIAL	GEELY AUTOMOBILE HOLDINGS LIMITED
SERIE	N
ISIN	KYG3777B1032
MERCADO PRINCIPAL	HONG KONG STOCK EXCHANGE

TIPO DE EVENTO	SPIN-OFF
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MANDATORIO / OPCIONAL / VOLUNTARIO	MandatoryWithOptions
FECHA EXDATE	21/06/2024
FECHA REGISTRO	24/06/2024

OPCIÓN	1
TIPO	Security
DEFAULT	true

TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Credit
FECHA DE PAGO	01/08/2024

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RATIO	AdditionalQuantityForExistingSecurities
	1 / 22,000
VALORES A RECIBIR	
	US98923K1034

NOTA
Holders will receive ADS

OPCIÓN	2
TIPO	Cash
DEFAULT	false

TRANSACCIÓN	Cash Movement
CREDIT / DEBIT	Credit

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NOTA

Ineligible holders will receive cash

NOTAS DEL EVENTO CORPORATIVO

NOTA

(16/05/2024)

HKSEHK 667 ASSURED ENTITLEMENT Basis of Entitlement

The Board is pleased to announce that, in giving due regard to the interests of the Shareholders as required by PN15, the Directors resolved on 16 May 2024 to declare a special dividend of a total of approximately HKHks75.21 million to the Shareholders by way of a distribution, which represents

(a) a distribution of approximately HKHks0.007474 per Share based on the total number of 10,063,382,383 Shares in issue as at the date of this announcement or

(b) a distribution of Distribution ADSs on the basis of one Distribution ADS for every 22,000 Shares held by the Qualifying Shareholders based on the Offer Price of USHks21 per ADS and to be converted into Hong Kong dollars at the exchange rate of USHks1.00 to HKHks7.83. Details are set out as follows.

(i) a Qualifying Shareholder holding a whole multiple of a Qualifying Lot (i.e. 22,000 Shares) will be entitled to one Distribution ADS for every whole multiple of a Qualifying Lot held. Such Qualifying Shareholder may elect to receive the Distribution ADS(s) to which he/she is entitled, or, in lieu of such Distribution ADS(s), a cash payment of approximately HKHks164.43 for every whole multiple of a Qualifying Lot, which is equivalent to the Offer Price in Hong Kong dollars at the exchange rate of USHks1.00 to HKHks7.83.

(ii) a Qualifying Shareholder who holds Shares in excess of a whole multiple of a Qualifying Lot will be treated in accordance with (i) above, except that such Shareholder will only receive cash payment of HKHks7.474 for every whole multiple of 1,000 Shares of such number of Shares held by him/her that is over and above the maximum whole multiple of a Qualifying Lot

(iii) a Qualifying Shareholder holding less than a Qualifying Lot will not be entitled to elect to receive Distribution ADS, but will instead receive a cash payment of HKHks44.844 for every 6,000 Shares and a cash payment of HKHks7.474 for every whole multiple of 1,000 Shares that is over and above the maximum whole multiple of 6,000 Shares, based on the number of Shares held by him/her

(iv) the Non-Qualifying Shareholders will not be entitled to elect to receive Distribution ADSs, but will instead receive a cash payment of HKHks44.844 for every 6,000 Shares and a cash payment of HKHks7.474 for every whole multiple of 1,000 Shares that is over and above the maximum whole multiple of 6,000 Shares, based on the respective number of the Shares held by him/her

(v) as a cash payment less than HKHks44.844 will not be distributed and will accrue to the Company, a Shareholder who holds less than 6,000 Shares will not receive any cash payments

(vi) all ownership interests of Shareholders will be determined at the close of business on the Record Date

(vii) all cash payments will be rounded down to the nearest Hong Kong cent and

(viii) the cash payment of approximately HKHks0.007474 per Share is calculated as follows. USHks21 per ADS (the Offer Price) x 7.83 (the exchange rate of USHks to HKHks) 22,000 Shares (the Qualifying Lot) The Board considers that the above basis of entitlement is fair and reasonable

Expected timetable for the Distribution The expected timetable for the Distribution is as follows. All time and dates referred to below are Hong Kong time unless otherwise indicated. Event Proposed Date and Time Dealings in the ADSs on the New York Stock Exchange commenced at Note 9.30 p.m. on 10 May 2024 Announcement of details of the Distribution 16 May 2024

Despatch of the Circular (containing timetable and details of the Distribution) and proxy form 30 May 2024 Latest time for registration to determine entitlement to attend and vote at the EGM 4.30 p.m. on 12 June 2024 Book closure period for the EGM

(both days inclusive) 13 June 2024 to 18 June 2024 Record date for the EGM 18 June 2024 EGM 18 June 2024 Publication of the EGM poll results announcement 18 June 2024 Cum. entitlement date for the Distribution (latest day for dealing in the Shares on a cum. entitlement basis) 20 June 2024 Ex. entitlement date for the Distribution (first day of dealing in the Shares on an ex. entitlement basis) 21 June 2024 Latest time for lodging transfers of Shares cum. entitlement to the Distribution 4.30 p.m. on 24 June 2024 Book closure period for the Distribution (both days inclusive) 25 June 2024 to 3 July 2024 Record Date for determining the entitlement to the Distribution 3 July 2024 Despatch of the Form of Election 4 July 2024 Latest time for lodging the Form of Election 4.30 p.m. on 18 July 2024 Distribution of Distribution ADSs or despatch of cheques for cash payment in lieu thereof on or about 1 August 2024 Note. Dealings in the ADSs on the New York Stock Exchange commenced at 9.30 a.m. on 10 May 2024 (New York time).

(28/11/2023)

The Proposed Spin-off is currently intended to involve (i) an offering of shares in ZEEKR represented by ADSs in the U.S. to be registered with the SEC (the IPO) and (ii) a distribution in specie of ADSs to the Shareholders (or cash alternative for those Shareholders who are entitled to fractional ADSs, who elect to receive cash in lieu of ADSs, who are located in the U.S. or are U.S. persons (as defined in Regulation S), or are otherwise ineligible holders of ADSs).

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