



BOLSA MEXICANA DE VALORES, S.A.B. DE C.V.

FIRST CALL

ORDINARY AND EXTRAORDINARY GENERAL SHAREHOLDERS MEETING

In terms of the provisions of Article Twentieth of the Bylaws of the Company and in accordance with the resolutions adopted at the Annual General and Extraordinary General Shareholders' Meetings of Bolsa Mexicana de Valores, S.A.B. de C.V., held on April 27, the Shareholders of the Company are summoned to a General Ordinary General Meeting and Extraordinary Shareholders' Meeting, which will be held at 9:00 and 9:30 a.m., respectively, on the 8th June 2018, in the main meeting room of the 10th floor of the building located in Paseo de la Reforma No. 255, Colonia Cuauhtémoc, of this City, to address the issues contained in the following:

"AGENDA

ORDINARY GENERAL SHAREHOLDERS MEETING

- I. Appointment of the members of the Board of Directors and Commissioners, regulars and alternates. Resolutions about it.
- II. Appointment of delegates to formalize and enforce the resolutions adopted by the Ordinary General Shareholders Meeting.

EXTRAORDINARY GENERAL SHAREHOLDERS MEETING

- I. Proposition and, where appropriate, approval of the amendment to various Articles of the Company's Bylaws. Resolutions about it.
- II. Appointment of delegates to formalize and enforce the resolutions adopted by the Extraordinary General Shareholders Meeting."

The shareholders, in order to have the right to attend the Shareholders Meetings, must deliver, at the offices of the Company located at Paseo de la Reforma 255, Colonia Cuauhtémoc, Postal Code 06500, Mexico City (Phone 5342-9117), no later than business day prior to the celebration of the Meetings (from 9:00 AM to 6:00 PM on business days), the power of attorney or form mentioned below and the share certificates or depositary receipts issued by a financial institution, national or foreign or by the S.D. Indeval Institución para el Depósito de Valores, S.A. de C.V., as well as other legal or fiscal requirements that may apply. Upon delivery of the aforementioned documents, the admission cards will be issued to the shareholders, these must be delivered to attend the Assemblies. It is important to remind the brokerage houses and other depositors in the S.D. Indeval Institución para el Depósito de Valores, S.A. de C.V. that in order to obtain the admission cards aforementioned, they must submit, where appropriate, a list contains the name, address, nationality and number of shares of the shareholders that they represent.



From the day of the publication of this Call, the information and documents related to each of the points established in the agenda of the Meeting will be available immediately and free of charge on the company's website (www.bmv.com.mx).

The shareholders may be represented by proxy through a power of attorney granted in accordance with the applicable legislation or by means of forms prepared by the Company in the terms set forth in Article Twenty-Two of the Company's Bylaws and Article 49 section III of the Securities Exchange Act, the aforementioned forms prepared by this issuer, will be available to intermediaries of the securities market that certify having the representation of the shareholders of the issuer through S.D. Ineval Institución para el Depósito de Valores, S.A. de C.V., at the address indicated in the immediately preceding paragraph or at Paseo de la Reforma 255, Colonia Cuauhtémoc, Postal Code 06500, Mexico City (Phone 5342-9117), within the deadline set by the aforementioned article 49 section III of the Securities Exchange Act.

Mexico City, May 15th, 2018.

(Signature)

Lic. Rafael Robles Miaja
Secretary