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Analyst coverage

GBM releases "Deep Dive AGUA" with \$47 target price update, market outperformer

Grupo Rotoplas, S.A.B. de C.V. (BMV: AGUA*) ("Rotoplas" or "The Company"), the leading provider of water-solutions in the Americas, informs that today Grupo Bursátil Mexicano (GBM) published a document with Rotoplas' investment thesis update focusing on:

- 1. The relevance of the water industry in Mexico and in the world.
- 2. The recognition of growth opportunities for AGUA*
- 3. The growth potential of the products and services portfolio offered by Rotoplas.
- 4. Rotoplas' strengths and brand recognition in the regions where it operates.
- 5. Sustainability as an inherent part of the business.
- 6. Valuation

The document also includes a 2021 target price of MXN\$47 for AGUA* and a Market Outperformer rating.

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About the Company

Grupo Rotoplas S.A.B. de C.V. is America's leading provider of solutions for storing, piping, heating, purifying and recycling water. With 40 years of experience in the industry and 18 plants throughout the Americas, Rotoplas is present in 14 countries and has a portfolio that includes water services and 27 product lines. In 2019 the company started Flow, a transformation program aimed to increase ROIC in order to continue creating value in the long term for all of its stakeholders.

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