



Mexico City, December 9th, 2021

Analyst coverage

BTG Pactual initiates coverage of AGUA* with buy recommendation and \$39 pesos target price

Grupo Rotoplas, S.A.B. de C.V. (BMV: AGUA*) ("Rotoplas" or "The Company"), the leading provider of water-solutions in the Americas, announces that yesterday BTG Pactual released the initiation of coverage of Grupo Rotoplas which highlights:

1. The level of ROIC is sustainable given its strong brands, technological advantages, quality and scale of the company.
2. Rotoplas has one of the most complete ESG strategies and profiles among listed companies in Mexico.
3. Growth potential associated with:
 - a. current solutions across all regions;
 - b. exposure to the growing water management segment in the US;
 - c. attractive expansion of services in Mexico;
 - d. growth in new product categories outside Mexico.

BTG Pactual's coverage initiation report highlights Grupo Rotoplas' story as a trifecta of growth, value creation and focus on sustainability.

IR Contact Details

Mariana Fernández
mfernandez@rotoplas.com

María Fernanda Escobar
mfescobar@rotoplas.com

About the Company

Grupo Rotoplas S.A.B. de C.V. is America's leading provider of water solutions, including products and services for storing, piping, improving, treating and recycling water. With over 40 years of experience in the industry and 19 plants throughout the Americas, Rotoplas is present in 14 countries and has a portfolio that includes 27 product lines, a services platform and an e-commerce business. Grupo Rotoplas has been listed on the Mexican Stock Exchange (BMV) under the ticker "AGUA" since December 10, 2014.

Pedregal 24, piso 19, Col. Molino del Rey
Miguel Hidalgo
C.P. 11040, Ciudad de México
T. +52 (55) 5201 5000
www.rotoplas.com