



Mexico City, February 19th, 2020

Rotoplas successfully issues second reopening of Sustainability Bond AGUA 17-2X

Grupo Rotoplas S.A.B. de C.V. (BMV: AGUA) ("Rotoplas" or "the Company"), the leading provider of individual and integrated water solutions in the Americas, announces the successful second reopening of the second issuance of the Sustainability Bond, with ticker AGUA 17-2X, for a total amount of \$1.6bn Mexican pesos, which was oversubscribed 3.04 times.

The issuance was made, at fixed rate of MBONO27 +139 basis points, with a coupon rate of 8.65%, interest payments every 182 days and maturity date June 16th, 2027.

The use of proceeds of this issuance will finance and refinance sustainable initiatives, that improve access to water and sanitation. The Issuance framework is in alignment with the Green and Social Bond Principles; as well as the Sustainability Bond Guidelines, which was evaluated by Sustainalytics, an independent third party.

This placement was made under a Senior Notes (*Certificados Bursátiles*) program for a total amount of up to \$4.0 billion Mexican pesos and was assigned credit ratings of AA(mex) and mxAA- by Fitch and Standard & Poor's, respectively.

This Sustainability Bond strengthens Rotoplas' financial structure and follows its sustainability strategy to provide water solutions with positive social & environmental impact.

IR Contacts

Mariana Fernández
mfernandez@rotoplas.com
T. +52 (55) 52015000 ext. 50163

María Fernanda Escobar
mfescobar@rotoplas.com
T. +52 (55) 52015000 ext. 50341



About the Company

Grupo Rotoplas S.A.B. de C.V. is America's leading provider of individual and integrated water solutions for storing, piping, improving, treating and recycling water. With 40 years' experience in the industry and 19 plants throughout the Americas, Rotoplas is present in 14 countries and has a portfolio that includes water services and 27 product lines. Grupo Rotoplas has been listed on the Mexican Stock Exchange (BMV) under the ticker "AGUA" since December 10, 2014.

Pedregal 24, piso 19, Col. Molino del Rey
Delegación Miguel Hidalgo
C.P. 11040, Ciudad de México
T. +52 (55) 5201 5000
www.rotoplas.com