



FIBRA DANHOS ANNOUNCES THE OPENING TO PUBLIC OF THE RETAIL COMPONENT OF TOREO

Mexico D.F., November 12, 2014

Fibra Danhos (BMV: DANHOS) informs that the opening to public of the retail component of Toreo will be held on Thursday, November 13th 2014. As of today, we have delivered 165 doors (of a total of 200) to our tenants in Toreo for customizations. We will open with 90 doors and we will add 42 additional doors by the end of the month. The opening date is in line with the commitments assumed with our investors during our IPO. The retail component of Toreo will add approximately 70 thousand sqm of gross leasable area to the Operating Portfolio; this figure represents an increase of 26.2%. We greatly acknowledge the effort made by the authorities, suppliers, workers and tenants who made the start of operations of the project possible.

About Fibra Danhos

Fibra Danhos is a Mexican trust formed primarily to develop, own, lease, operate, and acquire iconic and premier-quality commercial real estate assets in Mexico. Our portfolio consists of iconic and premier-quality retail, office and mixed-use properties, which include primarily retail and office components. We consider properties to be iconic if they have the unique ability to transform the surrounding areas in which they are located, and we consider properties to be premier-quality if they are located in prime locations, were developed with high construction and design standards, feature quality tenants, and, in the case of retail properties, attract a high volume of visitors. Our strategy is focused primarily on the retail and office segments, and upon completion of the combined offering and our related formation transactions, we believe that we will be the first FIBRA in Mexico focused on the development, re-development, acquisition and management of the highest quality retail, office and mixed-use properties in Mexico, particularly in the MAMC. Our objective is to provide attractive risk-adjusted returns to holders of our CBFIs over the long-term through our strong and unparalleled development capabilities, selective acquisitions, and stable cash distributions, as determined by our technical committee. We intend to achieve this objective through the development, re-development, acquisition and management of iconic and premier-quality properties located primarily in the MAMC, and other large urban centers in Mexico with robust commercial or business activity.

We are formed as a Mexican trust and intend to qualify to be taxed as a FIBRA under the Mexican federal Income Tax Law (Ley del Impuesto Sobre la Renta), or the Mexican Income Tax Law, for Mexican federal tax purposes, commencing with the taxable year ending December 31, 2013. In order to qualify to be taxed as a FIBRA, we must distribute annually at least 95% of our net taxable income and at least 70% of our assets must be invested in real estate held for lease, among other requirements.

Investor Relations

Salvador Daniel / Elias Mizrahi
Tel: +52(55) 5284 0030
E-mail: investor@fibradanhos.com.mx

Media Contact

Luis Alberto Perez Rosales/ Gretel Camacho Salado
Guerra Castellanos y Asociados
Tel: +52(55) 5246 0100 ext: 235/285
E-mail: cllanos@gcya.net