

Eventos Relevantes



FECHA: 17/02/2015

BOLSA MEXICANA DE VALORES, S.A.B. DE C.V., INFORMA:

CLAVE DE COTIZACIÓN	DANHOS
RAZÓN SOCIAL	BANCO NACIONAL DE MÉXICO, S.A., INTEGRANTE DEL GRUPO FINANCIERO BANAMEX
LUGAR	México D.F.

ASUNTO

BANAMEX FIBRA DANHOS TRUST 17416-3
REAL ESTATE TRUST CERTIFICATES IDENTIFIED WITH THE LISTING SYMBOL "DANHOS13" HOLDERS MEETING

EVENTO RELEVANTE

Pursuant to sections 64 Bis 1 and 68 of the Mexican Securities Market Law, section 218 of the General Law of Negotiable Instruments and Credit Transactions, the holders (the "Holders") of Real Estate Trust Certificates with listing symbol "DANHOS 13", issued on October 8, 2013 (the "Certificates"), by Banco Nacional de México, S.A., Integrante del Grupo Financiero Banamex, División Fiduciaria, as trustee of Irrevocable Trust Number 17416-3 (the "Fibra Danhos Trust") are hereby summoned to attend the General Holders Meeting (the "Meeting") which shall take place on March 11, 2015 at 10:00 hours, at the offices located in 220 Monte Pelvoux, Ground Floor, Lomas de Chapultepec, Miguel Hidalgo, Federal District, Mexico 11000, in accordance with the following:

AGENDA

- I. Establishment of the Meeting.
- II. Proposal, discussion, and, as the case may be, approval of Fibra Danhos Trust's audited financial statements for the 2014 fiscal period, prior approval of the Technical Committee.
- III. Appointment and ratification of the members of the Technical Committee.
- IV. Proposal, discussion, and, as the case may be, approval of the amendment of the Advisory Agreement executed by and between the Trustee and DSD1, S.C., so that, without modifying the amount of the Advisory Fee, the payment of such fee is made through Certificates issued by the Fibra Danhos Trust.
- V. Proposal, discussion, and, as the case may be, approval of (a) the issuance of Certificates to be used as payment of the yearly Advisory Fee to the Advisor pursuant to the terms set forth in the Fibra Danhos Trust and the Advisory Agreement; and (b) the authorization to perform any acts or execute any documents that may be necessary for the issuance of the Certificates previously described.
- VI. Appointment of delegates to execute the resolutions approved in the Meeting

The information and documents related to this Agenda will be available for free for the Holders at the offices of the Common Representative located in Cordillera de los Andes No. 265, 2th floor, Colonia Lomas de Chapultepec, C.P. 11000, in Mexico City as well as in the section of Investors Relations of Fibra Danhos' web page (www.fibradanhos.com.mx/home/) (i) from this date regarding items IV and V of the Agenda, and (ii) during the 10 days prior to the date the Meeting is to be held regarding items II and III of the Agenda and, in both cases, up to the date of the Meeting herein summoned.

In accordance with article 221, of the General Law of Negotiable Instruments and Credit Transactions, in order to be able to attend the Meeting, Holders of the Certificates who intend to attend such Meeting shall exhibit the admission cards corresponding to their Certificates issued by the Common Representative, which is why the Holders must previously deliver at the Common Representative's offices located in Cordillera de los Andes No. 265, 2th floor, Colonia Lomas de Chapultepec, C.P. 11000, Mexico City, to the attention of Mónica Jiménez Labora Sarabia, Trust Delegate thereof (mjimenezlabora@cibanco.com, telephone 50-63-39-78), the corresponding titles or deposit certificates issued by S.D. Indeval Institución para el Depósito de Valores, S.A. de C.V., from 9:00 to 15:00 hours, Monday through Friday as of the date of the publication of this call up until at least one business day prior to the date of the Meeting. The Common Representative, on delivery of said titles or deposit

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certificates, shall issue the corresponding admission cards, which will state the name of the Holder and the Certificates it holds, without which, no Holder will be able to participate in the Meeting. It is therefore asked to all Holders to exhibit said admission cards 30 (thirty) minutes before the Meeting is to start.

The Holders of the Certificates may be represented in the Meeting by an attorney-in-fact designated through a sufficient general or special mandate, granted in accordance with applicable law.