

Eventos Relevantes



FECHA: 28/05/2015

BOLSA MEXICANA DE VALORES, S.A.B. DE C.V., INFORMA:

CLAVE DE COTIZACIÓN	GENTERA
RAZÓN SOCIAL	GENTERA, S.A.B. DE C.V.
LUGAR	México.D.F.

ASUNTO

GENTERA ANNOUNCES THAT FITCH RATINGS AFFIRMED BANCO COMPARTAMOS RATINGS

EVENTO RELEVANTE

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Mexico City, May 28, 2015 – GENTERA, S.A.B. de C.V., (“GENTERA”) (BMV: GENTERA*) informs that Banco Compartamos S.A. I.B.M., the main subsidiary of GENTERA, was affirmed today in its Viability Rating (VR), as well as its foreign- and local-currency long and short-term Issuer Default Ratings (IDRs). Its national scale long- and short-term ratings were also affirmed.

Fitch Ratings took the following actions:

- Affirmed the Viability Rating (VR) at 'bbb'
- Affirmed the long-term Issuer Default Rating (IDR) at 'BBB'
- Affirmed the short-term Issuer Default Rating (IDR) at 'F2'
- Affirmed Banco Compartamos' national long-term credit at 'AA+(mex)'
- Affirmed its short-term credit rating at 'F1+(mex)'
- Affirmed Banco Compartamos' local bank bond ratings (Certificados Bursátiles), COMPART 10, COMPART 11, COMPART 12, COMPART 13 and COMPART 14 at 'AA+(mex)'
- The long-term ratings perspective is 'Stable'.

According to the press report issued earlier today, Fitch stated:

“... Compartamos VR and IDR's are driven by its favorable risk-return profile, sound profitability that fairly surpasses its peer average, robust capitalization levels and its adequate liquidity profile. Ratings also consider its strong niche franchise for which the bank is recognized as a role model for the activity within the country. The bank's ratings are constrained by the low diversification of its funding structure driven by its very limited deposit base, its high reliance on market debt issuances and also tempered by asset quality pressures.

Compartamos National Scale ratings are explained by the same factors that drive its VR which result in a solid financial profile and prospects compared to other entities domiciled in Mexico...”

About GENTERA

GENTERA, S.A.B. de C.V. (formerly Compartamos, S.A.B. de C.V.) is a holding company whose primary objective is to promote, organize and manage companies, domestic and international, that are subject to its investment policies. GENTERA

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was established in 2010 and is headquartered in Mexico. Its shares began trading on the Mexican Stock Exchange on December 24, 2010 under the ticker symbol COMPARC*. On January 2, 2014, the ticker symbol was changed to GENTERA*.

Note on Forward-Looking Statements

This press release may contain forward-looking statements. These statements are statements that are not historical facts, and are based on management's current view and estimates of future economic circumstances, industry conditions, Company performance and financial results. The words "anticipates", "believes", "estimates", "expects", "plans" and similar expressions, as they relate to the Company, are intended to identify forward-looking statements. Statements regarding the declaration or payment of dividends, the implementation of principal operating and financing strategies and capital expenditure plans, the direction of future operations and the factors or trends affecting financial condition, liquidity or results of operations are examples of forward-looking statements. Such statements reflect the current views of management and are subject to a number of risks and uncertainties. There is no guarantee that the expected events, trends or results will actually occur. The statements are based on many assumptions and factors, including general economic and market conditions, industry conditions, and operating factors. Any changes in such assumptions or factors could cause actual results to differ materially from current expectations.