



FIBRA DANHOS ANNOUNCES THE FORMALIZATION OF THE PURCHASE AGREEMENT WITH CBFIS OF THE PREVIOUSLY ANNOUNCED PLOTS OF LAND IN THE METROPOLITAN AREA OF PUEBLA

México D.F. September 7th, 2015

Fibra Danhos (BMV: DANHOS13) informs that on September 3rd, 2015 the acquisition with CBFIs of five plots of land covering an area of 98,660 sqm in the Metropolitan Area of Puebla was formalized. These plots will be added to another previously acquired plot of 6,508 sqm to assemble a combined area of 105,168 sqm.

In accordance with the approval of our Technical Committee on April 28th, 2014, on these plots we will develop a project consisting on a regional retail and entertainment center with department stores, sub-anchors, boutiques, restaurants, movie theatres, entertainment, a supermarket, and services such as banks, telephone service centers and a gym.

We are in process of signing the entry of Liverpool to the project, as well as another anchor store and several sub-anchors, including cinemas and other retailers.

We have started the formal leasing process and we will begin construction of the first phase when we obtain the necessary licenses and permits, which are being processed. We estimate that the project, in its first phase, when completed, will have approximately 89,000 sqm of gross leasable area and we expect to complete the project and start operations during 2017. With this project, Fibra Danhos will diversify geographically while maintaining its strategy of developing of premier quality assets.

About Fibra Danhos

Fibra Danhos is a Mexican trust formed primarily to develop, own, lease, operate, and acquire iconic and premier-quality commercial real estate assets in Mexico. Our portfolio consists of iconic and premier-quality retail, office and mixed-use properties, which include primarily retail and office components. We consider properties to be iconic if they have the unique ability to transform the surrounding areas in which they are located, and we consider properties to be premier-quality if they are located in prime locations, were developed with high construction and design standards, feature quality tenants, and, in the case of retail properties, attract a high volume of visitors. Our strategy is focused primarily on the retail and office segments, and upon completion of the combined offering and our related formation transactions, we believe that we will be the first FIBRA in Mexico focused on the development, re-development, acquisition and management of the highest quality retail, office and mixed-use properties in Mexico, particularly in the MAMC. Our objective is to provide attractive risk-adjusted returns to holders of our CBFIs over the long-term through our strong and unparalleled development capabilities, selective acquisitions, and stable cash distributions, as determined by our technical committee. We intend to achieve this objective through the development, re-development, acquisition and management of iconic and premier-quality properties located primarily in the MAMC, and other large urban centers in Mexico with robust commercial or business activity.

We are formed as a Mexican trust and intend to qualify to be taxed as a FIBRA under Articles 223 and 224 of the Mexican federal Income Tax Law (Ley del Impuesto Sobre la Renta), or the Mexican Income Tax Law, for Mexican federal tax purposes. In order to qualify to be taxed as a FIBRA, we must distribute annually at least 95% of our net taxable income and at least 70% of our assets must be invested in real estate held for lease, among other requirements.

Investor Relations

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