

[THE FOLLOWING TRANSLATION IS FOR CONVENIENCE PURPOSES ONLY]

FHIPO INFORMS THE ISSUANCE OF CERTIFICADOS BURSÁTILES FIDUCIARIOS UNDER TICKER SYMBOLS CDVITOT15U AND CDVITOT15-2U, WHICH AMOUNTED TO \$4,232 MILLION PESOS

Mexico City, September 8th, 2015 – Fideicomiso Hipotecario (BMV: FHIPO) (“FHipo”), the first Mexican real estate investment trust specialized in the acquisition, origination, co-participation, management and operation of mortgage portfolios, announces today, together with the *Instituto del Fondo Nacional de la Vivienda para los Trabajadores* or “Infonavit”, the successful issuance (mortgage securitization) of Preferred *Certificados Bursátiles Fiduciarios* (“CBFs”) with ticker symbol CDVITOT15U and Subordinate CBFs with ticker symbol CDVITOT15-2U, issued under the Trust 80739 created by Infonavit and FHipo, as Trustors, and Nacional Financiera as Trustee, to which both assigned all rights of certain loans originated under the Infonavit Total Program and currently co-participated by FHipo. The total issuance amounts to \$4,232.3 million pesos, with an interest rate of 2.80% in UDIS for the senior tranche and 4.12% in UDIS for the subordinated tranche. The proceeds of the issuance corresponding to FHipo will be of \$2,387.9 million pesos for the senior tranche, and \$214.2 million pesos for the subordinated tranche, without considering issuance costs.

The underwriters who participated in the issuance were; HSBC Casa de Bolsa, S.A. de C.V., Grupo Financiero HSBC, Casa de Bolsa Banorte Ixe, S.A. de C.V., Grupo Financiero Banorte, Casa de Bolsa BBVA Bancomer, S.A. de C.V., Grupo Financiero BBVA Bancomer and Interacciones Casa de Bolsa, S.A. de C.V., Grupo Financiero Interacciones.

Information related to this press release is available on the website of the Mexican Stock Exchange (BMV) and the CNBV.

ABOUT FHIPO

FHipo is the first real estate investment trust established to acquire, originate, co-participate, and manage mainly mortgage portfolios in Mexico. Currently, it is the only investment vehicle that provides investors with exposure solely to the Mexican mortgage market and rewards them through a combination of dividend payments and capital gains. FHipo is managed by Concentradora Hipotecaria S.A.P.I. de C.V., which has a management team that overall accounts with more than 50 years of experience in the finance and mortgage sector.

DISCLAIMER

This press release may contain forward-looking statements based on the current expectations of FHipo. Actual future events or results could differ materially from these statements. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this press release. The Company undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

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This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

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