

Eventos Relevantes



FECHA: 29/11/2017

BOLSA MEXICANA DE VALORES, S.A.B. DE C.V., INFORMA:

CLAVE DE COTIZACIÓN	CREAL
RAZÓN SOCIAL	CREDITO REAL, S.A.B. DE C.V., SOFOM, E.R.
LUGAR	Mexico City

ASUNTO

CREDITO REAL ANNOUNCES THE CLOSING OF ITS OFFERING OF U.S. \$230 MILLION SUBORDINATED PERPETUAL NOTES

EVENTO RELEVANTE

Mexico City, November 29th, 2017. Credito Real, S.A.B. de C.V., SOFOM, E.R. ("Credito Real" or the "Company") announced today the closing of its offering of \$230 million 144A/Reg S Subordinated Perpetual Notes ("Perpetual Notes"). The Perpetual Notes bear interest at a rate of 9.125% per annum. The Perpetual Notes are callable on the date that is five years after the issue date and on every fifth anniversary thereafter.

The Perpetual Notes have been rated "BB-" and "B+" by Fitch Ratings and Standard & Poor's, respectively.

Credito Real intends to use the net proceeds to pay fees and expenses incurred in connection with the offering, to repay certain indebtedness and for general corporate purposes. UBS Securities LLC, Merrill Lynch, Pierce, Fenner & Smith Incorporated and Credit Suisse Securities (USA) LLC. acted as joint book-runners for the Perpetual Notes.

About Credito Real

Credito Real is a leading financial institution in Mexico, with presence in the United States, Costa Rica, Panama and Nicaragua, focusing on consumer lending with a diversified business platform in the following main lines of business: payroll loans, small business loans, group loans, used car loans and personal loans through Instacredit. Credito Real offers its products mainly to low and middle-income segments of the population that have historically been underserved by other financial institutions. Credito Real stock is listed on the Mexican Stock Exchange under the ticker symbol "CREAL*". (Bloomberg identification number is CREAL* MM).