

Eventos Relevantes



FECHA: 07/12/2017

BOLSA MEXICANA DE VALORES, S.A.B. DE C.V., INFORMA:

CLAVE DE COTIZACIÓN	CREAL
RAZÓN SOCIAL	CREDITO REAL, S.A.B. DE C.V., SOFOM, E.R.
LUGAR	Mexico City

ASUNTO

CREDITO REAL ANNOUNCES THE CONTRACTING OF A NEW DERIVATIVE FINANCIAL INSTRUMENT FOR ITS OUTSTANDING PERPETUAL NOTES

EVENTO RELEVANTE

Mexico City, December 7th, 2017. CREDITO REAL, S.A.B. de C.V., SOFOM, E.R. ("Credito Real"), announces that today a Coupon-Only Swap was contracted for its outstanding Perpetual Notes at 9.56% for the first two years, which is convertible to a floating rate from the third year until maturity at 2022.

Since the instruments are Perpetual Notes, the principal is deemed as equity at the historical exchange rate. Consequently, the new derivative financial instrument entails no exchange of principal at maturity, and only the interest payments are exchanged in two different currencies.

* * * * *

About Credito Real

Credito Real is a leading financial institution in Mexico, with presence in the United States, Costa Rica, Panama and Nicaragua, focusing on consumer lending with a diversified business platform in the following main lines of business: payroll loans, small business loans, group loans, used car loans and personal loans through Instacredit. Credito Real offers its products mainly to low and middle-income segments of the population that have historically been underserved by other financial institutions. Credito Real stock is listed on the Mexican Stock Exchange under the ticker symbol "CREAL*". (Bloomberg identification number is CREAL* MM)