

Eventos Relevantes



FECHA: 01/11/2018

BOLSA MEXICANA DE VALORES, S.A.B. DE C.V., INFORMA:

CLAVE DE COTIZACIÓN	CREAL
RAZÓN SOCIAL	CREDITO REAL, S.A.B. DE C.V., SOFOM, E.R.
LUGAR	Mexico City

ASUNTO

CREDITO REAL ANNOUNCES THE SECOND ISSUANCE UNDER A CREDIT LOAN PORTFOLIO SECURITIZATION PROGRAM

EVENTO RELEVANTE

Mexico City, November 1st, 2018. Crédito Real, S.A.B. de C.V., SOFOM, E.N.R. ("Credito Real"), announces its second issuance for \$615,000,000.00 (six hundred fifteen million pesos 00/100 M.N.) under a credit loan portfolio securitization program, with an interest rate of TIIE + 225 bps.

The issuance was placed in the Mexican stock market with a 5-year term, under the aforementioned senior trust bonds program for up to \$10,000,000,000.00 (ten billion pesos 00/100 M.N.) approved by the Comisión Nacional Bancaria y de Valores (Mexican banking watchdog), as stated by the official notification No. 153/10865/2017, dated October 30th, 2017. The securities of the issuance will be backed by the payroll loan portfolio of the Company. Credito Real intends to use the obtained proceeds for general corporate purposes.

The issuance has been rated "AAA(mex)" local scale by Fitch México, S.A. de C.V. and "HR AAA(E)" scale by HR Ratings de México, S.A. de C.V.

Casa de Bolsa Banorte, S.A. de C.V., Grupo Financiero Banorte, Citibanamex Casa de Bolsa, S.A. de C.V., Casa de Bolsa, integrante del Grupo Financiero Citibanamex, and Casa de Bolsa Santander, S.A. de C.V., Grupo Financiero Santander México, acted as joint book-runners for the second issuance.

About Credito Real, S.A.B de C.V., SOFOM, E.N.R.

Credito Real is a leading financial institution in Mexico, with presence in the United States, Costa Rica, Panama, Nicaragua and Honduras, focusing on consumer lending with a diversified business platform in the following main lines of business: payroll loans, small business loans, group loans, used car loans and personal loans through Instacredit. Credito Real offers its products mainly to low and middle-income segments of the population that have historically been underserved by other financial institutions. The Company's stock is listed on the Mexican Stock Exchange under the ticker symbol "CREAL*". (Bloomberg identification number is CREAL*:MM)