

Eventos Relevantes



FECHA: 11/01/2019

BOLSA MEXICANA DE VALORES, S.A.B. DE C.V., INFORMA:

CLAVE DE COTIZACIÓN	CREAL
RAZÓN SOCIAL	CREDITO REAL, S.A.B. DE C.V., SOFOM, E.R.
LUGAR	Mexico City

ASUNTO

CREAL ANNOUNCES PROPOSAL FOR THE CANCELLATION OF 12.5 MILLION SHARES (EQUIVALENT TO 3.2% OF CAPITAL), AMONG OTHERS

EVENTO RELEVANTE

Mexico City, January 11th, 2019. Crédito Real, S.A.B. de C.V., SOFOM, E.N.R. ("Credito Real" or the "Company"), informs that yesterday, January 10th, 2019, the Company published the call to its ordinary general shareholders' meeting, which will be held on January 25th, 2019, at 10:00 AM (CST), to address the following points:

1. Presentation, discussion and, as the case may be, approval to cancel certain shares representing the Company's capital stock, without resulting in a reduction of the latter, acquired through the Company's repurchase fund.
2. Presentation, discussion and, as the case may be, approval and / or ratification of the financing operations that may be carried out and / or carried out by the Company for and / or in 2019.
3. Presentation, discussion and, as the case may be, approval of the appointment of Meeting representatives.
4. Closing.

Information related to the items on the agenda

Point 1: Considering the best interest of the Company's shareholders, the cancellation of 12,551,534 shares equivalent to 3.2% of the Company's capital stock will be proposed, without resulting in a reduction of the latter, acquired through the Company's repurchase fund. Such cancellation will not imply any adverse effect for the Company's shareholders.

Point 2: The following will be proposed to the Company's shareholders: (i) for the Company to perform, in 2019, financing operations from different sources, such as credit facilities provided by banks and / or from any other financial entities, and / or issuances of financial instruments, debt, directly or indirectly through its subsidiaries and / or through trusts, whether in the national and / or international market, including the execution of transactions with derivative financial instruments for hedging purposes, and of those related, necessary acts, consequential and / or convenient, with the guarantees deemed necessary, with the understanding that the Company must maintain a level of leverage, measured by the debt / capital ratio, which does not exceed 3.5 times; and, (ii) the ratification of any financing operation that the Company has carried out in 2019.

Point 3: The appointment of Meeting representatives will be presented and submitted to the approval of the Company's shareholders.

About Credito Real

Credito Real is a leading financial institution in Mexico, with presence in the United States, Costa Rica, Panama and Nicaragua, focusing on consumer lending with a diversified business platform in the following main lines of business: payroll loans, small business loans, group loans, used car loans and personal loans through Instacredit. Credito Real offers its products mainly to low and middle-income segments of the population currently underserved by other financial institutions. The Company's stock is listed on the Mexican Stock Exchange under the ticker symbol "CREAL*". (Bloomberg identification number is CREAL*: MM).

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