



JPMORGAN CHASE & CO.

(incorporated in the State of Delaware, United States of America)

U.S.\$25,000,000,000 (previously U.S.\$15,000,000,000)

Euro Medium Term Note Program

This Supplement (the “**Supplement**”), to the Prospectus dated 7 September 2006, as amended and supplemented by Supplementary Prospectuses dated 27 September 2006, 30 October 2006, 17 November 2006, 24 January 2007 and 9 March 2007, respectively (together, the “**Prospectus**”), which comprises a base prospectus, constitutes a supplementary prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000 and is prepared in connection with the U.S.\$25,000,000,000 (previously U.S.\$15,000,000,000) Euro Medium Term Note Program established by JPMorgan Chase & Co. (the “**Issuer**”). Terms defined in the Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Prospectus issued by the Issuer.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (having taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

The maximum aggregate principal amount of Notes which may be outstanding at any time under the Program has been increased from U.S.\$15,000,000,000 to U.S.\$25,000,000,000 (or the equivalent in other currencies) pursuant to authority granted by resolutions of the Board of Directors of the Issuer on January 16, 2007 and resolutions of the Borrowings Committee of the Issuer on April 18, 2007. Such increase shall be effective from the date of this Supplementary Prospectus.

On April 18, 2007, the Issuer filed with the U.S. Securities and Exchange Commission a Current Report on Form 8-K (the “**Form 8-K**”). A copy of the Form 8-K has been filed with the Financial Services Authority and, by virtue of this Supplement, is incorporated in, and forms part of, the Prospectus, save that any documents which are incorporated by reference into the Form 8-K shall not constitute a part of the Prospectus.

Copies of all documents incorporated by reference in the Prospectus can be viewed at the office of the Document Viewing Facility of the UK Listing Authority at 25 The North Colonnade, Canary Wharf, London E14 5HS.

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Prospectus by this Supplement and (b) any other statement in or incorporated by reference in the Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Prospectus since the publication of the Prospectus.