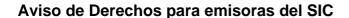
Aviso de Derechos para emisoras del SIC





BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

BULSA MEXICANA DE VALURES, S.A.B DE C.V, INFORMA:	
FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO	126695
FOLIO DE REFERENCIA INDEVAL	238213C003
TIPO DE MENSAJE	Replace
COMPLETO / INCOMPLETO	COMPLETE
CONFIRMADO / NO CONFIRMADO	CONFIRMED
CLAVE DE COTIZACIÓN	схо
RAZÓN SOCIAL	CONCHO RESOURCES INC.
SERIE	*
ISIN	US20605P1012
MERCADO PRINCIPAL	NEW YORK STOCK EXCHANGE
TIPO DE EVENTO	MERGER
MANDATORIO / OPCIONAL / VOLUNTARIO	Mandatory
FECHA EFECTOS	19/01/2021
OPCIÓN	1
TIPO	Security
DEFAULT	true
TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Debit





FECHA: 15/01/2021

VALORES A RECIBIR	US20605P1012	
TRANSACCIÓN	Securities Movement	
CREDIT / DEBIT	Credit	
RATIO	NewToOld	
	1.46 / 1	
VALORES A RECIBIR	ExistingIssue	
	US20825C1045	
DISPOSICIÓN FRACCIONES	CashInLieuOfFraction	

NOTAS DEL EVENTO CORPORATIVO

NOTA

(15/01/2021)

Trading Suspension Date: January 19, 2021 Effective Date (Company): January 15, 2021 Effective Date (Exchange): January 19, 2021

ConocoPhillips (NYSE: COP) today announced that it has completed its acquisition of Concho Resources (Concho) (NYSE: CXO) following approval by shareholders of both companies.

(03/12/2020)

The transaction is subject to the approval of both ConocoPhillips and Concho stockholders, regulatory clearance and other customary closing conditions.

The transaction is expected to close in the first quarter of 2021.

(22/10/2020)

On October 18, 2020, Concho Resources Inc., a Delaware corporation ("Concho"), entered into an Agreement and Plan of Merger (the "Merger Agreement") with ConocoPhillips ("ConocoPhillips") and Falcon Merger Sub Corp., a wholly owned subsidiary of ConocoPhillips ("Merger Sub").

The Merger Agreement provides that, among other things and subject to the terms and conditions of the Merger Agreement, (a) Merger Sub will be merged with and into Concho (the "Merger"), with Concho surviving and continuing as the surviving corporation in the Merger, and, (b) at the effective time of the Merger (the "Effective Time"), each outstanding share of common stock of Concho (other than certain Excluded Shares and Converted Shares (each as defined in the Merger Agreement)) will be converted into the right to receive 1.46 (the "Exchange Ratio") shares of common stock of ConocoPhillips (the "Merger Consideration").

The transaction is subject to the approval of both ConocoPhillips and Concho stockholders, regulatory clearance and other customary closing conditions. The transaction is expected to close in the first quarter of 2021. In the meantime, an integration planning team consisting of representatives from both companies will be formed to ensure required business processes and programs are implemented seamlessly post-closing. In light of the pending merger, ConocoPhillips has suspended share repurchases until after the transaction

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FECHA: 15/01/2021

closes.

The Merger Agreement contains termination rights for each of Concho and ConocoPhillips, including, among others, if the consummation of the Merger does not occur on or before April 30, 2021.