

## Aviso de Derechos para emisoras del SIC

FECHA: 15/01/2021



### BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

<b>FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO</b>	126695
<b>FOLIO DE REFERENCIA INDEVAL</b>	238213C003
<b>TIPO DE MENSAJE</b>	Replace
<b>COMPLETO / INCOMPLETO</b>	COMPLETE
<b>CONFIRMADO / NO CONFIRMADO</b>	CONFIRMED

<b>CLAVE DE COTIZACIÓN</b>	CXO
<b>RAZÓN SOCIAL</b>	CONCHO RESOURCES INC.
<b>SERIE</b>	*
<b>ISIN</b>	US20605P1012
<b>MERCADO PRINCIPAL</b>	NEW YORK STOCK EXCHANGE

<b>TIPO DE EVENTO</b>	MERGER
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<b>MANDATORIO / OPCIONAL / VOLUNTARIO</b>	Mandatory
<b>FECHA EFECTOS</b>	19/01/2021

<b>OPCIÓN</b>	1
<b>TIPO</b>	Security
<b>DEFAULT</b>	true

<b>TRANSACCIÓN</b>	Securities Movement
<b>CREDIT / DEBIT</b>	Debit

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<b>VALORES A RECIBIR</b>	US20605P1012
<b>TRANSACCIÓN</b>	Securities Movement
<b>CREDIT / DEBIT</b>	Credit

<b>RATIO</b>	NewToOld
	1.46 / 1
<b>VALORES A RECIBIR</b>	ExistingIssue
	US20825C1045
<b>DISPOSICIÓN FRACCIONES</b>	CashInLieuOfFraction

### NOTAS DEL EVENTO CORPORATIVO

#### NOTA

(15/01/2021)

Trading Suspension Date: January 19, 2021  
Effective Date (Company): January 15, 2021  
Effective Date (Exchange): January 19, 2021

ConocoPhillips (NYSE: COP) today announced that it has completed its acquisition of Concho Resources (Concho) (NYSE: CXO) following approval by shareholders of both companies.

(03/12/2020)

The transaction is subject to the approval of both ConocoPhillips and Concho stockholders, regulatory clearance and other customary closing conditions.

The transaction is expected to close in the first quarter of 2021.

(22/10/2020)

On October 18, 2020, Concho Resources Inc., a Delaware corporation ("Concho"), entered into an Agreement and Plan of Merger (the "Merger Agreement") with ConocoPhillips ("ConocoPhillips") and Falcon Merger Sub Corp., a wholly owned subsidiary of ConocoPhillips ("Merger Sub").

The Merger Agreement provides that, among other things and subject to the terms and conditions of the Merger Agreement, (a) Merger Sub will be merged with and into Concho (the "Merger"), with Concho surviving and continuing as the surviving corporation in the Merger, and, (b) at the effective time of the Merger (the "Effective Time"), each outstanding share of common stock of Concho (other than certain Excluded Shares and Converted Shares (each as defined in the Merger Agreement)) will be converted into the right to receive 1.46 (the "Exchange Ratio") shares of common stock of ConocoPhillips (the "Merger Consideration").

The transaction is subject to the approval of both ConocoPhillips and Concho stockholders, regulatory clearance and other customary closing conditions. The transaction is expected to close in the first quarter of 2021. In the meantime, an integration planning team consisting of representatives from both companies will be formed to ensure required business processes and programs are implemented seamlessly post-closing. In light of the pending merger, ConocoPhillips has suspended share repurchases until after the transaction

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closes.

The Merger Agreement contains termination rights for each of Concho and ConocoPhillips, including, among others, if the consummation of the Merger does not occur on or before April 30, 2021.