

Aviso de Derechos para emisoras del

FECHA: 22/02/2023



BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO	192745
FOLIO DE REFERENCIA INDEVAL	542091C001
TIPO DE MENSAJE	NEW
COMPLETO / INCOMPLETO	INCOMPLETE
CONFIRMADO / NO CONFIRMADO	UNCONFIRMED

CLAVE DE COTIZACIÓN	CSU
RAZÓN SOCIAL	CONSTELLATION SOFTWARE INC.
SERIE	N
ISIN	CA21037X1006
MERCADO PRINCIPAL	TORONTO STOCK EXCHANGE

TIPO DE EVENTO	SPIN-OFF
-----------------------	----------

MANDATORIO / OPCIONAL / VOLUNTARIO	Mandatory
FECHA EXDATE	15/02/2023
FECHA REGISTRO	16/02/2023

OPCIÓN	1
TIPO	Security
DEFAULT	true

TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Credit
FECHA DE PAGO	23/02/2023

Aviso de Derechos para emisoras del

FECHA: 22/02/2023

RATIO	AdditionalQuantityForExistingSecurities
	3.0003833 / 1
VALORES A RECIBIR	
	UKWN
DISPOSICIÓN FRACCIONES	RoundDown

NOTAS DEL EVENTO CORPORATIVO
NOTA

(22/02/2023)

ISIN to be credited: CA55027C1068

CANW B

Fair Market Value of Lumine Group Spin.Out Shares

On February 6, 2023 Constellation Software Inc. (TSX.CSU) announced it had declared a special dividend (the Dividend), pursuant to which all common shareholders of record on February 16, 2023 (the Record Date) are entitled to receive, by way of a dividend.in kind, 3.0003833subordinate voting shares of Lumine Group Inc. (the Spin.Out Shares)for each common share of Constellation held. The payment date for the Dividend is expected to be on or about February 23, 2023. The common shares of Constellation commenced trading on an ex.dividend basis at the opening of markets on February 15, 2023.

Following the distribution of the Spin.Out Shares, there will be 63,582,712 subordinate voting shares of Lumine Group outstanding, representing all of the outstanding Spin.Out Shares. CSI will indirectly own preferred shares of Lumine Group that will have a cumulative dividend entitlement of 5 PCT and a redemption amount equal to the fair market value of the business at the time of the Dividend. CSI will have the right to cause the redemption of those preferred shares at the redemption amount at any time, subject to certain conditions. As a result, the Spin.Out Shares are expected to have a nominal fair market value of USCAD0.0001 per share at the time of the Dividend. (See the Lumine Group Inc. final prospectus dated February 6, 2023 (the Final Prospectus), filed on SEDAR, for more information.)

The Spin.Out Shares will, on the basis set forth in the Final Prospectus, be qualified investments under the Income Tax Act (Canada) for a trust governed by a registered retirement savings plan, deferred profit sharing plan, registered retirement income fund, registered education savings plan, registered disability savings plan, and a tax free savings account.

CACDS

Event Information Released Date. 15 Feb 2023

Release Type. Update Bulletin Number. 2023.01971D

Event ID. E002023272996

Bulletin Type. Corporate Action

Category.Distribution

Event Name. Stock Dividend

CUSIP ISIN. CA21037X1006

Security Description. CONSTELLATION SOFTWARE COM

Meeting Date. Payable Date. 23 Feb 2023

Due Bill Redemption Date.

Ex.Dividend Date(s).

Primary .US . 15 Feb 2023

Record Date. 16 Feb 2023

Options and Restrictions Information

Options Default Description CDS Expiry Expiry CDS Payable Date

1 Yes DIVIDEND.IN.KIND SPIN.OUT Hold Qty ISIN Security Description1.000000000000 (CA21037X1006) CONSTELLATION SOFTWARE COM Additional Details 15FEB 2023 Update. Attached Prospectus by Lumine Group Inc. Terms As per the Prospectus, The Dividend will be paid at a ratio of 3.0003833 Spin.Out Shares for every one common share of CSI (the CSI Common Shares) which is outstanding on the record date to be fixed by the board of directors of CSI (the Record Date). Fractional shares will not be issued

Notes As per the Prospectus,

PRE.CLOSING REORGANIZATION Prior to the closing of the Spin.Out,the Company and certain other subsidiaries of CSI will enter into

Aviso de Derechos para emisoras del



FECHA: 22/02/2023

a series of transactions (the Pre.Closing Reorganization), which includes the following steps. (1) the Lumine Portfolio will, to the extent not already owned directly or indirectly by Lumine Holdings, be consolidated, with Lumine Holdings as the parent holding company for the Lumine Portfolio (with the parent holding company of the Lumine Portfolio becoming the Company after the completion of the amalgamation referred to below) (2) the Company will reorganize its share capital to create the Super Voting Share, the Subordinate Voting Shares, the Preferred Shares and the Special Shares, and will reclassify the common share that was issued to Trapeze in connection with the incorporation of the Company as the Super Voting Share (3) the Company will issue the Spin.Out Shares and Preferred Shares to Trapeze in exchange for the transfer by Trapeze to the Company of the preferred shares and common shares of Lumine Holdings held by Trapeze (4) the Company will amalgamate with Lumine Holdings, with the resulting entity being an Ontario corporation called Lumine Group Inc. and (5) Trapeze will distribute the Spin.Out Shares to Volaris as a dividend.in.kind, and Volaris will in turn distribute the Spin.Out Shares to CSI as a dividend.in.kind. Mechanics of the Dividend and Retained Interest of CSI Pursuant to the Pre.Closing Reorganization, the Company will issue the Spin.Out Shares to CSI indirectly.

To complete the Spin.Out, CSI will distribute, as a special dividend, all of the Subordinate Voting Shares (subject to rounding down to eliminate fractional shares) to CSI Shareholders as of the Record Date at a ratio of 3.0003833 Spin.Out Shares for every one CSI Common Share.

Fractional shares will not be issued.

CDS will update this bulletin as new information becomes available. Participants may refer to the attached Prospectus dated 06FEB2023 for details of the distribution dividend.in.kind by CSI. 13 FEB 2023 Special Dividend CDS has been informed of a special dividend announced by Constellation Software Inc.(Constellation).

Anticipated Payable Date. On or about 23FEB2023

Lumine Group Inc.

ISIN. CA55027C1068

As per the Press Release dated 06FEB2023, Constellation also announced... that it has resolved to pay a special dividend (the Dividend), pursuant to which all common shareholders of record on February 16, 2023 (the Record Date) will be entitled to receive, by way of a dividend.in.kind, 3.0003833 subordinate voting shares of Lumine Group (the Spin.Out Shares) for each common share of Constellation held. The payment date for the Dividend is expected to be on or about February 23, 2023. The common shares of Constellation will commence trading on an ex.dividend basis at the opening of markets on February 15, 2023. Participants are advised to consult the CDS Bulletin regarding the proposed merger spin.out. CDS will update this bulletin as new information becomes available.

USFINRA

daily List Date time 14 02 2023 00.00

daily List Reason Description Spin.Off

new Symbol Code CNSWF

old Symbol Code CNSWF

new Security Description Constellation Software Inc Common Shares (Canada)

old Security Description Constellation Software Inc Common Shares (Canada)

exDate 15 02 2023

comment Text Constellation Software Inc (CSU) will spin.off a new public company that will be named Lumine Group Inc. 3.0003833 Subordinate Voting Shares of Lumine will be distributed for each Common Share of CSU held.

No fractional Lumine Shares will be issued. The number of Lumine Shares to be distributed to a Constellation shareholder will be rounded down to the nearest whole number of Lumine Shares. TSX Venture has conditionally approved the listing of Lumine shares.

Reverse Split Rate dividend

Type Code SO stock

Percentage cash Amount

Text

declaration Date

record Date 16 02 2023

payment Date 23 02 2023

USFINRA

Date Time Event Type Eff Ex Date Time Symbol Issue Name Market 02 14 2023 00.00.00 Spin.Off 02 15 2023 00.00.00

Constellation Software Inc Common Shares (Canada) OTC Equity Comments Constellation Software Inc (CSU) will spin.off a new public company that will be named Lumine Group Inc. 3.0003833

Subordinate Voting Shares of Lumine will be distributed for each Common Share of CSU held. No fractional Lumine Shares will be issued.

The number of Lumine Shares to be distributed to a Constellation shareholder will be rounded down to the nearest whole number of Lumine Shares. TSX Venture has conditionally approved the listing of Lumine shares. Details Previous Value Current Value

Symbol CNSWF CNSWF

Issue Name Constellation Software Inc Common Shares (Canada) Constellation Software Inc Common Shares (Canada) Class

Financial Status Indicator Market Category OTC Equity OTC Equity Current Value Daily List Date Time 02 14 2023 00.00.00

Event Type Spin.Off Daily List Event Code DA Effective

Aviso de Derechos para emisoras del

FECHA: 22/02/2023

