

Aviso de Derechos para emisoras del

FECHA: 19/06/2024



BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO	231761
FOLIO DE REFERENCIA INDEVAL	729712C003
TIPO DE MENSAJE	Replace
COMPLETO / INCOMPLETO	INCOMPLETE
CONFIRMADO / NO CONFIRMADO	UNCONFIRMED

CLAVE DE COTIZACIÓN	DARK
RAZÓN SOCIAL	DARKTRACE PLC
SERIE	N
ISIN	GB00BNYK8G86
MERCADO PRINCIPAL	LONDON STOCK EXCHANGE

TIPO DE EVENTO	EXCHANGE
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MANDATORIO / OPCIONAL / VOLUNTARIO	MandatoryWithOptions
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OPCIÓN	1
TIPO	Cash
DEFAULT	true

TRANSACCIÓN	Cash Movement
CREDIT / DEBIT	Credit

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TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Debit

VALORES A RECIBIR	
	GB00BNYK8G86

NOTA
Holders will receive USD 7.75 for each share cancelled.

OPCIÓN	2
TIPO	Cash
DEFAULT	false

TRANSACCIÓN	Cash Movement
CREDIT / DEBIT	Credit

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TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Debit

VALORES A RECIBIR	
	GB00BNYK8G86

NOTA

Holders may elect to receive an amount in GBP at a rate to be determined

NOTAS DEL EVENTO CORPORATIVO

NOTA

(19/06/2024)

Terms of the Announcement Event Revised: June 18, 2024 -

The outcome of today's Meetings means that Conditions 2(a) and 2(b) (as set out in Part III of the Scheme Document) have been satisfied. The hearing of the Court to sanction the Scheme is currently expected to be held in the third or fourth quarter of 2024, subject to the ADTX// prior satisfaction or waiver of the other Conditions set out in the Scheme Document. If the Scheme receives the sanction of the Court at that time, the Scheme is expected to become effective in the third or fourth quarter of 2024

(10/05/2024)

Restricted Jurisdiction: any jurisdiction where local laws or regulations may result in a significant risk of civil, regulatory or criminal exposure if information concerning the Acquisition (or Offer if applicable) is sent or made available to Darktrace Shareholders in that jurisdiction .

(06/05/2024)

The boards of directors of Luke Bidco Limited ("Bidco") and Darktrace plc ("Darktrace") are pleased to announce that they have reached agreement on the terms and conditions of a recommended all cash acquisition by Bidco of the entire issued, and to be issued, ordinary share capital of Darktrace. It is intended that the Acquisition will be implemented by way of a Court-sanctioned scheme of arrangement under Part 26 of the 2006 Act.

Under the terms of the Acquisition, each Darktrace Shareholder will be entitled to receive: for each Darktrace Share: USD 7.75 in cash Bidco will procure that a facility will be made available under which Scheme Shareholders will be able to elect (subject to the terms and conditions of the facility) to receive the cash consideration in Sterling (after deduction of any transaction or dealing costs associated with the conversion) at the applicable market exchange rate on the latest practicable date for fixing such rate prior to the relevant payment date. Further details of this facility and the election by Scheme Shareholders wishing to receive their cash consideration in Sterling will be set out in the Scheme Document and the Form of Election.

On the basis of the Announcement Exchange Rate, the cash consideration implies an equivalent value of 620 pence per Darktrace Share. For any Scheme Shareholder electing to be paid their cash consideration in Sterling, the amount per Darktrace Share received may, depending on the prevailing exchange rate, result in a payment below or above 620 pence per Darktrace Share.