

Aviso de Derechos para emisoras del

FECHA: 24/04/2025



BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO	262478
FOLIO DE REFERENCIA INDEVAL	806085C002
TIPO DE MENSAJE	Replace
COMPLETO / INCOMPLETO	INCOMPLETE
CONFIRMADO / NO CONFIRMADO	UNCONFIRMED

CLAVE DE COTIZACIÓN	1211
RAZÓN SOCIAL	BYD COMPANY LIMITED
SERIE	N
ISIN	CNE100000296
MERCADO PRINCIPAL	HONG KONG STOCK EXCHANGE

TIPO DE EVENTO	BONUS ISSUE/CAPITALISATION ISSUE
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MANDATORIO / OPCIONAL / VOLUNTARIO	Mandatory
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OPCIÓN	1
TIPO	Security
DEFAULT	true

TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Credit

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RATIO	AdditionalQuantityForExistingSecurities
	12 / 10
VALORES A RECIBIR	
	CNE100000296

NOTAS DEL EVENTO CORPORATIVO

NOTA
<p>(22/04/2025)</p> <p>HKSEHK 2081 REVISED 2024 PROFIT DISTRIBUTION PLAN AND CAPITAL RESERVE CAPITALIZATION PLAN On 22 April 2025, the Board resolved to cancel the aforementioned 2024 Profit Distribution Plan and to propose the new 2024 Profit Distribution Plan and Capital Reserve Capitalization Plan (2024) as follows. based on the total number of issued Shares of 3,039,065,855 as at 22 April 2025, with (i) distribution of a cash dividend of RMB39.74 per 10 Shares (including tax) to all Shareholders with the total amount of cash dividends to be distributed by the Company to all Shareholders being approximately RMB12,077,248,000 (ii) issue of Bonus Shares on the basis of eight (8) Bonus Shares for every ten (10) Shares in issue and (iii) issue of Shares on the basis of twelve (12) Capitalization Shares for every ten (10) Shares in issue by way of capitalization of capital reserve. If the Company's total share capital changes on the record date of distribution, the Company will maintain the amount of distribution per Share and transfer proportion unchanged, and adjust the total amount of distribution per Share and transfer accordingly. In such case, the Company will make further announcement to the Shareholders. Bonus Issue and Capitalization Issue Based on the total number of issued Shares of 3,039,065,855 (consisting of 1,811,265,855 A Shares and 1,227,800,000 H Shares) as at 22 April 2025, assuming no further Shares will be issued or repurchased and cancelled before the record date. (i) the aggregate number of Bonus Shares proposed to be distributed is 2,431,252,684, comprising 1,449,012,684 Bonus A Shares and 982,240,000 Bonus H Shares, under the Bonus Issue and (ii) the aggregate number of Capitalization Shares proposed to be distributed is 3,646,879,026, comprising 2,173,519,026 Capitalization A Shares and 1,473,360,000 Capitalization H Shares, under the Capitalization Issue. Immediately upon completion of the Bonus Issue and the Capitalization Issue, the total number of Shares in issue of the Company will increase to 9,117,197,565 Shares, comprising of 5,433,797,565 A Shares and 3,683,400,000 H Shares as a result of the increase of an aggregate of 6,078,131,710 new Shares (comprising 3,622,531,710 new A Shares and 2,455,600,000 new H Shares). In the event of change in the total issued Shares before the record date for the distribution, the Company will maintain the amount of distribution per Share and transfer proportion unchanged, and the total number of new Shares to be issued under the Bonus Issue and the Capitalization Issue to all Shareholders will be adjusted accordingly. The record date and arrangements for distribution will be further detailed in the circular to be despatched to the Shareholders. Conditions to the Bonus Issue and the Capitalization Issue The Bonus Issue and the Capitalization Issue are conditional on the satisfaction of the following conditions. (a) approval of the 2024 Profit Distribution Plan and Capital Reserve Capitalization Plan by the Shareholders by way of special resolution(s) at the AGM (b) the Listing Committee of the Hong Kong Stock Exchange granting the listing of, and permission to deal in, the new H Shares to be allotted and issued under the Bonus Issue and the Capitalization Issue and (c) compliance with the relevant legal procedures and requirements under the Company Law and approval of the Bonus Issue and the Capitalization Issue by the relevant authorities in the PRC (if so required) to effect the Bonus Issue and the Capitalization Issue (including the change of registration with the competent administration in respect of the increase of the registered capital in accordance with PRC laws). Status of the Bonus Shares and Capitalization Shares The Bonus Shares and the Capitalization Shares will rank pari passu in all respects with the Shares in issue on the date of the Bonus Issue and the Capitalization Issue. Holders of Bonus Shares and Capitalization Shares will be entitled to receive all future dividends and distributions (if any) which are declared, made or paid after the date on which the Bonus Shares and Capitalization Shares are allotted and issued. The Bonus Issue and Capitalization Shares should not result in any change to the rights of the Shares. Reasons for the Bonus Issue and the Capitalization Issue The Company always adheres to the corporate mission of Technological Innovations for a Better Life . As a company listed in both Shenzhen and Hong Kong, the Company has achieved leapfrog development by deeply integrating into the wave of development of new energy vehicles (NEV) through capital markets. The Company always upholds the foundation of manufacturing, and, driven by technological innovation and leveraged on the original and disruptive technologies, has successively developed a range of products with core competitive strengths to draw attention and preference from widespread consumers, gradually growing into the largest new energy vehicles enterprise in the world. As of 31 December 2024, according to the financial statements of the Company, the distributable profit of the parent company amounted to RMB14,519,182,000, and the balance of capital reserve share premium attributable to the parent Company was approximately RMB55,658,882,000. The Company had sufficient distributable profits and capital reserve share premium for the 2024 Profit Distribution Plan and Capital Reserve Capitalization Plan.</p>