## Aviso de Derechos para emisoras del

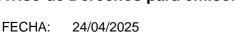




## **BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:**

BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:	
FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO	262615
FOLIO DE REFERENCIA INDEVAL	806107C001
TIPO DE MENSAJE	NEW
COMPLETO / INCOMPLETO	INCOMPLETE
CONFIRMADO / NO CONFIRMADO	UNCONFIRMED
CLAVE DE COTIZACIÓN	1211
RAZÓN SOCIAL	BYD COMPANY LIMITED
SERIE	N
ISIN	CNE100000296
MERCADO PRINCIPAL	HONG KONG STOCK EXCHANGE
TIPO DE EVENTO	STOCK DIVIDEND
·	
MANDATORIO / OPCIONAL / VOLUNTARIO	Mandatory
OPCIÓN	1
TIPO	Security
DEFAULT	true
TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Credit







RATIO	AdditionalQuantityForExistingSecurities
	8 / 10
	ExistingIssue
	CNE100000296

## NOTAS DEL EVENTO CORPORATIVO

## **NOTA**

(24/04/2025)

HKSEHK 2081 REVISED 2024 PROFIT DISTRIBUTION PLAN AND CAPITAL RESERVE CAPITALIZATION PLAN On 22 April 2025, the Board resolved to cancel the aforementioned2024 Profit Distribution Plan and to propose the new 2024 Profit Distribution Plan and Capital Reserve Capitalization Plan (2024) as follows. based on the total number of issued Shares of 3,039,065,855 as at 22 April 2025, with (i) distribution of a cash dividend of RMB39.74 per 10 Shares (including tax) to allShareholders with the total amountof cash dividends to be distributed by the Company to all Shareholders being approximately RMB12,077,248,000 (ii) issue of Bonus Shares onthe basis of eight (8) Bonus Sharesfor every ten (10) Shares in issueand (iii) issue of Shares on the basis of twelve (12) CapitalizationShares for every ten (10) Shares inissue by way of capitalization ofcapital reserve. If the Company s total share capital changes on the record date of distribution, the Company will maintain the amount of distribution per Share and transfer proportion unchanged, and adjust thetotal amount of distribution per Share and transfer accordingly. In such case, the Company will make further announcement to the Shareholders. Bonus Issue and CapitalizationIssue Based on the total number ofissued Shares of 3,039,065,855 (consisting of 1,811,265,855 A Shares and 1,227,800,000 H Shares) as at 22April 2025, assuming no further Shares will be issued or repurchasedand cancelled before the record date. (i) the aggregate number of Bonus Shares proposed to be distributed is 2,431,252,684, comprising 1,449,012,684 Bonus A Shares and 982,240,000 Bonus H Shares, under the Bonus Issue and (ii) the aggregate number of Capitalization Shares proposed to be distributed is 3,646,879,026, comprising 2,173,519,026 Capitalization A Shares and 1,473,360,000Capitalization H Shares, under the Capitalization Issue. Immediately upon completion of the Bonus Issue and the Capitalization Issue, the total number of Shares in issue of the Company will increase to 9,117,197,565 Shares, comprising of 5,433,797,565 A Shares and 3,683,400,000 HShares as a result of the increaseof an aggregate of 6,078,131,710 new Shares (comprising 3,622,531,710new A Shares and 2,455,600,000 newH Shares). In the event of changein the total issued Shares before the record date for the distribution, the Company will maintain the amount of distribution per Share and transfer proportion unchanged, and the total number of new Shares to beissued under the Bonus Issue and the Capitalization Issue to all Shareholders will be adjusted accordingly. The record date and arrangements for distribution will be furtherdetailed in the circular to be despatched to the Shareholders. Conditions to the Bonus Issue and the Capitalization Issue The Bonus Issue and the Capitalization Issue are conditional on the satisfaction of thefollowing conditions. (a) approvalof the 2024 Profit Distribution Plan and Capital Reserve Capitalization Plan by the Shareholders by way of special resolution(s) at the AGM(b) the Listing Committee of the Hong Kong Stock Exchange granting thelisting of, and permission to dealin, the new H Shares to be allotted and issued under the Bonus Issueand the Capitalization Issue and (c) compliance with the relevant legal procedures and requirements underthe Company Law and approval of the Bonus Issue and the Capitalization Issue by the relevant authorities in the PRC (if so required) to effect the Bonus Issue and the Capitalization Issue (including the changeof registration with the competentadministration in respect of the increase of the registered capital in accordance with PRC laws). Statusof the Bonus Shares and Capitalization Shares The Bonus Shares and the Capitalization Shares will rank pari passu in all respects with the Shares in issue on the date of the Bonus Issue and the CapitalizationIssue. Holders of Bonus Shares and Capitalization Shares will be entitled to receive all future dividendsand distributions (if any) which are declared, made or paid after thedate on which the Bonus Shares andCapitalization Shares are allottedand issued. The Bonus Issue and Capitalization Shares should not result in any change to the rights of the Shares. Reasons for the Bonus Issue and the Capitalization Issue The Company always adheres to the corporate mission of Technological Innovations for a Better Life . As a company listed in both Shenzhen andHong Kong, the Company has achievedleapfrog development by deeply integrating into the wave of development of new energy vehicles (NEV) through capital markets. The Company always upholds the foundation of manufacturing, and, driven by technological innovation and leveraged on the original and disruptive technologies, has successively developed arange of products with core competitive strengths to draw attention and preference from widespread consumers, gradually growing into the largest new energy vehicles enterprise in the world. As of 31 December 2024, according to the financial statements of the Company, the distributable profit of the parent companyamounted to RMB14,519,182,000, and the balance of capital reserve share premium attributable to the parent Company was approximately RMB55,658,882,000. The Company had sufficient distributable profits and capital reserve share premium for the 2024 Profit Distribution Plan and Capital Reserve Capitalization Plan.