

Aviso de Derechos para emisoras del

FECHA: 02/07/2025



BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

| | |
|--|------------|
| FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO | 266945 |
| FOLIO DE REFERENCIA INDEVAL | 825357C002 |
| TIPO DE MENSAJE | Replace |
| COMPLETO / INCOMPLETO | COMPLETE |
| CONFIRMADO / NO CONFIRMADO | CONFIRMED |

| | |
|---------------------|--------------------------------|
| CLAVE DE COTIZACIÓN | XRO |
| RAZÓN SOCIAL | XERO LIMITED |
| SERIE | N |
| ISIN | NZXROE0001S2 |
| MERCADO PRINCIPAL | AUSTRALIAN SECURITIES EXCHANGE |

| | |
|----------------|----------------|
| TIPO DE EVENTO | PRIORITY ISSUE |
|----------------|----------------|

| | |
|------------------------------------|------------|
| MANDATORIO / OPCIONAL / VOLUNTARIO | Voluntary |
| FECHA REGISTRO | 24/06/2025 |

| | |
|---------|----------|
| OPCIÓN | 999 |
| TIPO | NoAction |
| DEFAULT | true |

| | |
|----------------|--|
| NOTA | |
| TAKE NO ACTION | |

| | |
|---------|----------|
| OPCIÓN | 1 |
| TIPO | Security |
| DEFAULT | false |

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| | |
|-----------------------------|-----------|
| DISPONIBILIDAD DE LA OPCIÓN | Cancelled |
|-----------------------------|-----------|

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|--|
| NOTA |
| Holders may subscribe for up to AUD 30000 worth of shares at the offer price to be announced |

| | |
|---------|----------|
| OPCIÓN | 2 |
| TIPO | Security |
| DEFAULT | false |

| | |
|-------------------|---------------------|
| TRANSACCIÓN | Securities Movement |
| CREDIT / DEBIT | Credit |
| FECHA DE PAGO | 28/07/2025 |
| VALORES A RECIBIR | ExistingIssue |
| | NZXROE0001S2 |
| | |

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NOTA

Holders may subscribe for up to AUD 30000 worth of shares at the offer price to be announced

NOTAS DEL EVENTO CORPORATIVO

NOTA

(02/07/2025)

AUCA 10 Xero Share Purchase Plan Offer Opens WELLINGTON, 2 July 2025 Xero Limited (ASX: XRO) (Xero) today announced that its share purchase plan (SPP) offer announced on 25 June 2025 will open at 9.00am (Sydney time) today. The SPP offer provides eligible shareholders¹ with an opportunity to apply for up to AAUD30,000 worth of new fully paid ordinary shares in Xero (New Shares) (subject to any scale back), without incurring brokerage or transaction costs, on the terms set out in the SPP booklet (SPP Booklet). A copy of the SPP Booklet is attached. Xero's SPP Booklet and personalised application forms will today be despatched to eligible shareholders. Eligible shareholders who have provided an email address will be sent an email with details of how to obtain a copy of the SPP Booklet and their personalised application form. Eligible shareholders who have not provided an email address will be sent an SPP offer letter via post with details of how to obtain a copy of the SPP Booklet and their personalised application form. The email and SPP offer letter will be in substantially the same form (a sample is attached). The SPP offer is expected to close at 5.00pm (Sydney time) on Monday, 21 July 2025 (unless extended, withdrawn or closed early by Xero). To apply for New Shares, eligible shareholders must, by 5.00pm (Sydney time) on Monday, 21 July 2025, make a payment directly via BPAY in accordance with the instructions on their personalised application form. Eligible shareholders with a registered address in New Zealand who are unable to pay by BPAY may pay for New Shares by making an electronic funds transfer in accordance with the instructions on their personalised application form. Further information on SPP Xero is targeting to raise AAUD200 million under the SPP. The SPP is not underwritten. Xero expects participation in the SPP should provide the vast majority of eligible shareholders who were not able to participate in the placement (announced on 25 June 2025) (Placement) with an opportunity to subscribe for a number of New Shares that they would have been entitled to subscribe for under a pro rata entitlement offer. Applications may be scaled back (in whole or in part) at the absolute discretion of Xero. If a scale back is applied, it is Xero's intention that the scale back will be applied having regard to the pro rata shareholding of eligible shareholders who apply for New Shares under the SPP. Xero may (in its absolute discretion) in a situation where total demand exceeds AAUD200 million, decide to increase the amount to be raised under the SPP to reduce or eliminate the need for scale back. Maximum application size of AAUD30,000 per eligible shareholder across all of their holdings, free of transaction and brokerage costs. The issue price of the New Shares under the SPP (SPP Shares) will be the lower of: AAUD176 per SPP Share, being the price paid by institutional investors under the Placement and a 2.0PCT discount to the 5-day volume weighted average price (VWAP) of Xero shares up to and including the closing date of the SPP (currently scheduled for Monday, 21 July 2025), rounded to the nearest cent. The SPP Record Date is 7.00pm (Sydney time) Tuesday, 24 June 2025. SPP Shares will rank equally with existing Xero ordinary shares from their issue date.

(27/06/2025)

Event under review

Xero Limited has announced a share purchase plan for new shares to eligible shareholders. Amount to raise AUD 200 million by issuing 1,136,364 shares.

Holders may apply one of the following parcel of shares: AUD 1000; AUD 2500; AUD 5000; AUD 7500; AUD 10000; AUD 12500; AUD 15000; AUD 20000; AUD 25000; AUD 30000.

The issue price of the new shares under the SPP will be the lower of:

- the Placement Price of AUD 176; and
- a 2.0% discount to the 5-day volume weighted average price (VWAP) of Xero shares up to and including the closing date of the SPP (currently scheduled for 21 July 2025), rounded to the nearest cent

The offer is only offered to shareholders with a registered address in Australia or New Zealand.

The offer is not applicable to holders in the United States or acting for the account or benefit of a person in the United States.

AUCA 02 Xero to acquire Melio, a leading US SMB bill pay solution, to accelerate global growth, supported by capital raise Share purchase plan (SPP) Xero will also offer eligible shareholders the opportunity to participate in an underwritten SPP. Xero is targeting to raise AAUD200 million under the SPP. Xero expects participation in the SPP should provide the vast majority of eligible shareholders who are not able to participate in the Placement with an opportunity to subscribe for a number of New Shares that they would have been entitled to subscribe for under a pro rata entitlement offer. Applications may be scaled back (in whole or in part) at the absolute discretion of Xero. If a scale back is applied, it is Xero's intention that the scale back will be applied having regard to the pro rata shareholding of eligible shareholders who apply for New Shares under the SPP. Xero may (in its absolute discretion) in a situation where total demand exceeds AAUD200 million, decide to increase the amount to be raised under the SPP to reduce or eliminate the need for scale back. Maximum application size of AAUD30,000 per eligible shareholder across all of their holdings, free of transaction and brokerage costs. The issue price of the New Shares under the SPP (SPP Shares) will be the lower of: the Placement Price and a 2.0PCT discount to the 5-day volume weighted average price (VWAP) of Xero shares up to and including the closing date of

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the SPP (currently scheduled for 21 July 2025), rounded to the nearest cent. SPP Record Date is 7.00pm (Sydney time) on 24 June 2025. SPP Shares will rank equally with existing Xero ordinary shares from their issue date. An SPP booklet with further details on the SPP is expected to be sent to eligible shareholders, in accordance with their communications election, on or around 2 July 2025. Any funds raised under the SPP will be used for general corporate and working capital purposes. For questions in relation to how to participate in the SPP, please contact Xero's registry from 8.30am to 5.30pm (Melbourne time) Monday to Friday (excluding public holidays) on 1800 262 299 (for callers within Australia) or +61 1800 262 299 (for callers outside Australia) during the SPP offer period or consult your financial or other professional adviser. For questions in relation to whether an investment in Xero through the SPP is appropriate for you, please contact your stockbroker, accountant or other professional adviser. Indicative timetable Event Date Record date for SPP (7.00pm) 24 June 2025 Trading halt, announcement of Acquisition, Placement and SPP 25 June 2025 Placement bookbuild 25 June 2025 Announcement of the completion of the Placement 26 June 2025 Trading halt lifted 26 June 2025 Settlement of New Shares issued under the Placement 30 June 2025 Allotment and normal trading of New Shares issued under the Placement 1 July 2025 Despatch of SPP Booklet and expected SPP offer opening date (9.00am) 2 July 2025 Expected SPP offer closing date (5.00 pm) 21 July 2025 Announcement of results of SPP 24 July 2025 Issue and allotment of New Shares issued under the SPP 28 July 2025 Normal trading of New Shares under the SPP 29 July 2025 Despatch of holding statements in respect of New Shares issued under the SPP 30 July 2025