

Aviso de Derechos para emisoras del

FECHA: 02/07/2025



BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO	266316
FOLIO DE REFERENCIA INDEVAL	825355C003
TIPO DE MENSAJE	Replace
COMPLETO / INCOMPLETO	INCOMPLETE
CONFIRMADO / NO CONFIRMADO	UNCONFIRMED

CLAVE DE COTIZACIÓN	FLY
RAZÓN SOCIAL	SOCIÉTÉ FONCIÈRE LYONNAISE SA
SERIE	N
ISIN	FR0000033409
MERCADO PRINCIPAL	EURONEXT PARIS

TIPO DE EVENTO	MERGER
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MANDATORIO / OPCIONAL / VOLUNTARIO	Mandatory
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OPCIÓN	1
TIPO	Security
DEFAULT	true

TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Debit

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VALORES A RECIBIR	
	FR0000033409
TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Credit

RATIO	NewToOld
	13 / 1
VALORES A RECIBIR	ExistingIssue
	ES0139140174

NOTA

Holders will receive 13 Inmobiliaria Colonial Socim shares per share held.

NOTAS DEL EVENTO CORPORATIVO

NOTA

(30/06/2025)

This Event is still under review.

FRCA EOD Societe Fonciere Lyonnaise Terms of the merger between Colonial and Societe Fonciere Lyonnaise Merger between Colonial and Societe Fonciere Lyonnaise After considering the proposed cross.border merger between SFL and Colonial, France s securities regulator, Autorite des Marches Financiers (AMF), has decided not to require Colonial to file a public buyout offer as provided for in Article 236.6 of the AMF s General Regulations¹. The AMF s decision is an important step in the execution of this project. It is also an opportune moment to outline the main features of the proposed merger and SFL shareholders right to withdraw². The merger agreement, signed on 4 March 2025, and the report of the merger auditor, Agnes Piniot (Ledouble), appointed by the President of the Paris Commercial Court on 12 November 2024, have been made available to Colonial and SFL shareholders and published on their respective websites. In addition, in accordance with applicable legal provisions, the report of the SFL Board of Directors has been made available to shareholders on the SFL website. The proposed merger will be submitted for approval to the Extraordinary General Meetings of SFL and Colonial shareholders to be held on 23 April 2025 (the SFL General Meeting) and 27 May 2025, respectively. The agenda of the Extraordinary General Meeting of SFL shareholders was published in the Bulletin des Annonces Legales Obligatoires on 19 March 2025, along with the texts of the resolution tabled at the meeting³. Merger exchange ratio The exchange ratio specified in the merger agreement has been set at 13 Colonial ordinary shares for one SFL ordinary share. The merger auditor s report has confirmed that the exchange ratio is justified based on valuation methods that are appropriate in the context of the merger and is fair . Upon completion of the merger, all outstanding SFL shares will be cancelled ipso jure and, in exchange, Colonial will allocate Colonial treasury shares to SFL shareholders (other than SFL shareholders who have exercised their Right to Withdraw) based on the exchange ratio and on the terms and conditions set out in the merger agreement. (As on 31 08 2021) FRCA C Result On 30 08 2021, the Autorite des marches financiers (the AMF) published the result of the Offer on FONCIERE LYONNAISE(SOCIETE)(the Company) shares initiated by COLONIAL (the Bidder), at a price of 46.66 EUR and 5 shares COLONIAL for 1 FONCIERE LYONNAISE(SOCIETE) share . 1.801.231 shares were tendered to the Offer. As result, the Bidder holds 42.148.182 FONCIERE LYONNAISE(SOCIETE) shares representing as many voting rights, i.e. 98,33% of the share capital and voting rights of the Company. (As on 22 07 2021) FRCA A 2 On 21 07 2021, the Autorite des marches financiers (the AMF) announced that the simplified mixed public offer on FONCIERE LYONNAISE(SOCIETE) shares (the Offer) will be opened from 22 07 2021 until 25 08 2021 inclusive Euronext Paris SA delivers the securities tendered into the Offer to the Bidder . 08 09 2021 (As on 21 07 2021) FRCA A CA Announcement Takeover Updates Calendar. . Offer period. From 2021.07.22 to 2021.08.25. . Settlement and delivery of the offer. As soon as possible from 2021.08.31. (As on 08 07 2021) FRCA C The Board of Directors of SFL met on 2021.07.08 and issued a favourable reasoned opinion on the proposed mixed public offer initiated by Colonial for the shares of SFL. In respect to the Offer, Colonial offers to SFL s shareholders to acquire their SFL shares in exchange, for one share of SFL (ex.dividend coupon) tendered to the Offer, of . . a cash consideration of 46.66 EUR and . 5 new Colonial ordinary shares to be issued (ex.dividend coupon). 5 new

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Colonial ordinary shares to be issued (ex.dividend coupon). (As on 17 06 2021) FRCAB Issuer FONCIERE LYONNAISE Exchange Euronext Paris ISIN FR0000033409 Symbol FLY CA Takeover Initiator Colonial Current initiator holding intarget company. 38 018 307 shares representing 81.71 PCT of the share capital. Target company FONCIERE LYONNAISE Target Securities 2 517 764 shares representing 5.41 PCT of the share capital. Price 5 new Colonial shares to be issued (2020 coupon detached) and 46.66 EUR for 1 SOCIETE FONCIERE LYONNAISE share (2020 detached coupon) presented. Offer period From 2021.07.22 to 2021.08.11. Notes Calendar . 2021.07.20. Declaration of conformity by the AMF. . 2021.08.12. Publication of the offer results by the AMF.

(12/06/2025)

Event under Review