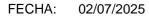
# Aviso de Derechos para emisoras del





### **BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:**

BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:	
FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO	267035
FOLIO DE REFERENCIA INDEVAL	825408C002
TIPO DE MENSAJE	Replace
COMPLETO / INCOMPLETO	INCOMPLETE
CONFIRMADO / NO CONFIRMADO	UNCONFIRMED
CLAVE DE COTIZACIÓN	UBS
RAZÓN SOCIAL	UBS GROUP AG
SERIE	N
ISIN	CH0244767585
MERCADO PRINCIPAL	NEW YORK STOCK EXCHANGE
TIPO DE EVENTO	REPURCHASE OFFER/ISSUER BID/REVERSE RIGHTS
MANDATORIO / OPCIONAL / VOLUNTARIO	Voluntary
OPCIÓN	999
TIPO	NoAction
DEFAULT	true
NOTA	
TAKE NO ACTION	
OPCIÓN	1
TIPO	Cash
DEFAULT	false

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FECHA: 02/07/2025

MARKET DEADLINE	30/06/2027	
TRANSACCIÓN	Cash Movement	
CREDIT / DEBIT	Credit	
TRANSACCIÓN	Securities Movement	
CREDIT / DEBIT	Debit	
VALORES A RECIBIR		
	CH0244767585	

#### NOTAS DEL EVENTO CORPORATIVO

### NOTA

(02/07/2025)

This event ins in Status "Not supported" (01/07/2025)

This event is under review.

CHCA 1100 Repurchase of own shares for the purposeof a capital reduction Trading on aseparate line on SIX Swiss Exchange New share repurchase program UBSGroup AG, Bahnhofstrasse 45, 8001 Zurich ( UBS or the Company ) intends to repurchase up to a maximum of USD 2 billion of its registered shares under a new share repurchase program (the New Share Repurchase ). Based on the closing price of the UBS registered share on the SIX Swiss Exchange AG (SIX) and the USD CHF FX rate on 26 June 2025 this corresponds to some 60.6 million registered shares or around 1.81PCT of the registered share capital of UBS.No more than 10PCT of the registered share capital will be repurchased by UBS as part of the New Share Repurchase. In accordance with section 6.1 of the TOB circular no. 1. Buyback Programs of 27 June 2013 (asof 1 January 2016) (the Circular No. 1 ), the New Share Repurchase isexempt from the provisions on public takeover offers and relates to amaximum of 334,158,171 registeredshares of UBS, equivalent to a maximum of 10PCT of the registered share capital of UBS as currently recorded in the Commercial Register in the total amount of USD 334,158,171.40, divided into 3,341,581,714 registered shares, each with a par value of USD 0.10. The UBS registered shares for repurchase will be acquired on a separate trading line afterdeduction of Swiss withholding taxand will be canceled by means of acapital reduction, to be proposedat future Annual General Meetings. Trading on a separate line on SIX Swiss Exchange As part of the New Share Repurchase, a separate tradingline for UBS registered shares willbe set up in accordance with the International Reporting Standard of SIX. Only UBS can act as a buyer onthis separate trading line (security number 144.496.449 ISIN CH1444964493) and acquire its own registered shares via the bank that has beenmandated with the New Share Repurchase. The trading of UBS registeredshares on the ordinary trading line (security number 24.476.758 ISINCH0244767585) is not affected and will continue as normal. Any UBS shareholder who is willing to sell canchoose to sell the registered share on the ordinary trading line or to offer it to UBS on the separate trading line. UBS is not obliged tobuy its own registered shares on the separate trading line at any timeit will act as a buyer according to market conditions. The conditionsset out in the Circular No. 1 willbe observed. The maximum repurchase volume per day in accordance with Article 123 (1) (c) FMIO, can be found on the UBS website at. https.www.ubs.com global en investor.relations investors shareholder.information share.repurchase.program.htmlRepurchase price The repurchase prices, or the prices on the separatetrading line are based on the prices for UBS registered shares tradedon the ordinary trading line. Payment of the net price and delivery of the securities Transactions on these parate trading line constitute regular stock exchange transactions. Hence, the net price (repurchase price less Swiss withholding tax) will be paid, and the registered shares delivered, as customary, on thesecond trading day after the transaction date. Mandated bank UBS has given UBS AG the mandate to executethe New Share Repurchase. UBS AG will, as a sole member of the stock exchange, offer bid prices for registered shares on behalf of UBS on the separate trading line. Delegationagreement In accordance with Art.124 (2) (a) and (3) FMIO, UBS and UBS AG have entered into a delegation agreement, according to which UBSAG makes repurchases independentlywithin the defined parameters. However, UBS may terminate this delegation agreement at any time withoutcause respectively modify the parameters in accordance with Art. 124 (3) FMIO. Duration of the repurchaseprogram The separate trading lineon the SIX Swiss Exchange will be opened on 1 July 2025 and is planned to remain open until 30 June 2027. Duty to trade on the exchange In accordance with the rules of the SIXSwiss Exchange, off. exchange transactions are not permitted in the case of share repurchases on a separate trading line Own holdings As of 26 June 2025, UBS directly and indirectly held 171,198,362 of its ownregistered shares. This corresponds to 5.12PCT of voting rights and of the





FECHA: 02/07/2025

share capital recorded in theCommercial Register. Applicable lawplace of jurisdiction Swiss law Zurich is the exclusive place of jurisdiction. Security numbers, ISINs and ticker symbols Registered shareof UBS Group AG (ordinary trading line) of USD 0.10 par value 24.476.758 CH0244767585 UBSG Registered share of UBS Group AG (separate trading line) of USD 0.10 par value 144.496.449 CH1444964493 UBSGE