

## Aviso de Derechos para emisoras del

FECHA: 02/07/2025



### BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

<b>FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO</b>	267035
<b>FOLIO DE REFERENCIA INDEVAL</b>	825408C002
<b>TIPO DE MENSAJE</b>	Replace
<b>COMPLETO / INCOMPLETO</b>	INCOMPLETE
<b>CONFIRMADO / NO CONFIRMADO</b>	UNCONFIRMED

<b>CLAVE DE COTIZACIÓN</b>	UBS
<b>RAZÓN SOCIAL</b>	UBS GROUP AG
<b>SERIE</b>	N
<b>ISIN</b>	CH0244767585
<b>MERCADO PRINCIPAL</b>	NEW YORK STOCK EXCHANGE

<b>TIPO DE EVENTO</b>	REPURCHASE OFFER/ISSUER BID/REVERSE RIGHTS
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<b>MANDATORIO / OPCIONAL / VOLUNTARIO</b>	Voluntary
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<b>OPCIÓN</b>	999
<b>TIPO</b>	NoAction
<b>DEFAULT</b>	true

<b>NOTA</b>	
TAKE NO ACTION	

<b>OPCIÓN</b>	1
<b>TIPO</b>	Cash
<b>DEFAULT</b>	false

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<b>MARKET DEADLINE</b>	30/06/2027
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<b>TRANSACCIÓN</b>	Cash Movement
<b>CREDIT / DEBIT</b>	Credit

<b>TRANSACCIÓN</b>	Securities Movement
<b>CREDIT / DEBIT</b>	Debit

<b>VALORES A RECIBIR</b>	
	CH0244767585

### NOTAS DEL EVENTO CORPORATIVO

#### NOTA

(02/07/2025)

This event ins in Status "Not supported"  
(01/07/2025)

This event is under review.

CHCA 1100 Repurchase of own shares for the purpose of a capital reduction Trading on a separate line on SIX Swiss Exchange New share repurchase program UBS Group AG, Bahnhofstrasse 45, 8001 Zurich ( UBS or the Company ) intends to repurchase up to a maximum of USD 2 billion of its registered shares under a new share repurchase program (the New Share Repurchase ). Based on the closing price of the UBS registered share on the SIX Swiss Exchange AG ( SIX ) and the USD CHF FX rate on 26 June 2025 this corresponds to some 60.6 million registered shares or around 1.81PCT of the registered share capital of UBS. No more than 10PCT of the registered share capital will be repurchased by UBS as part of the New Share Repurchase. In accordance with section 6.1 of the TOB circular no. 1. Buyback Programs of 27 June 2013 (as of 1 January 2016) (the Circular No. 1 ), the New Share Repurchase is exempt from the provisions on public takeover offers and relates to a maximum of 334,158,171 registered shares of UBS, equivalent to a maximum of 10PCT of the registered share capital of UBS as currently recorded in the Commercial Register in the total amount of USD 334,158,171.40, divided into 3,341,581,714 registered shares, each with a par value of USD 0.10. The UBS registered shares for repurchase will be acquired on a separate trading line after deduction of Swiss withholding tax and will be canceled by means of capital reduction, to be proposed at future Annual General Meetings. Trading on a separate line on SIX Swiss Exchange As part of the New Share Repurchase, a separate trading line for UBS registered shares will be set up in accordance with the International Reporting Standard of SIX. Only UBS can act as a buyer on this separate trading line (security number 144.496.449 ISIN CH1444964493) and acquire its own registered shares via the bank that has been mandated with the New Share Repurchase. The trading of UBS registered shares on the ordinary trading line (security number 24.476.758 ISIN CH0244767585) is not affected and will continue as normal. Any UBS shareholder who is willing to sell can choose to sell the registered share on the ordinary trading line or to offer it to UBS on the separate trading line. UBS is not obliged to buy its own registered shares on the separate trading line at any time it will act as a buyer according to market conditions. The conditions set out in the Circular No. 1 will be observed. The maximum repurchase volume per day in accordance with Article 123 (1) (c) FMIO, can be found on the UBS website at: <https://www.ubs.com/global/en/investor-relations/investors/shareholder/information/share-repurchase/program.html> Repurchase price The repurchase prices, or the prices on the separate trading line are based on the prices for UBS registered shares traded on the ordinary trading line. Payment of the net price and delivery of the securities Transactions on this separate trading line constitute regular stock exchange transactions. Hence, the net price (repurchase price less Swiss withholding tax) will be paid, and the registered shares delivered, as customary, on the second trading day after the transaction date. Mandated bank UBS has given UBS AG the mandate to execute the New Share Repurchase. UBS AG will, as a sole member of the stock exchange, offer bid prices for registered shares on behalf of UBS on the separate trading line. Delegation agreement In accordance with Art. 124 (2) (a) and (3) FMIO, UBS and UBS AG have entered into a delegation agreement, according to which UBS AG makes repurchases independently within the defined parameters. However, UBS may terminate this delegation agreement at any time without cause respectively modify the parameters in accordance with Art. 124 (3) FMIO. Duration of the repurchase program The separate trading line on the SIX Swiss Exchange will be opened on 1 July 2025 and is planned to remain open until 30 June 2027. Duty to trade on the exchange In accordance with the rules of the SIX Swiss Exchange, off-exchange transactions are not permitted in the case of share repurchases on a separate trading line Own holdings As of 26 June 2025, UBS directly and indirectly held 171,198,362 of its own registered shares. This corresponds to 5.12PCT of voting rights and of the

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share capital recorded in the Commercial Register. Applicable lawplace of jurisdiction Swiss law Zurich is the exclusive place of jurisdiction. Security numbers, ISINs and ticker symbols Registered share of UBS Group AG (ordinary trading line) of USD 0.10 par value 24.476.758 CH0244767585 UBSG Registered share of UBS Group AG (separate trading line) of USD 0.10 par value 144.496.449 CH1444964493 UBSGE