Aviso de Derechos para emisoras del



FECHA: 10/07/2025

BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

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FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO	267365
FOLIO DE REFERENCIA INDEVAL	826731C001
TIPO DE MENSAJE	NEW
COMPLETO / INCOMPLETO	COMPLETE
CONFIRMADO / NO CONFIRMADO	CONFIRMED
CLAVE DE COTIZACIÓN	WOLF
RAZÓN SOCIAL	WOLFSPEED, INC.
SERIE	*
ISIN	US9778521024
MERCADO PRINCIPAL	NEW YORK STOCK EXCHANGE
TIPO DE EVENTO	BANKRUPTCY
MANDATORIO / OPCIONAL / VOLUNTARIO	Voluntary
OPCIÓN	999
TIPO	Abstain
DEFAULT	true
NOTA	
ABSTAIN	
OPCIÓN	1
TIPO	ConsentDenied
DEFAULT	false
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NOTA

Holders may elect to opt out of the releases in section 10.6 of the plan. Paperwork Required.

NOTAS DEL EVENTO CORPORATIVO

NOTA

10/07/2025

You are receiving this Notice of Non-Voting Status and Release Opt-Out Form because your rights may be affected under the Plan. Due to the nature and treatment of your Claim or Interest under the Plan, you are not entitled to vote on the Plan.

You are hereby given notice and the opportunity to opt out of granting the Releases set forth in Section 10.6 of the Plan and described in Appendix A by filling out and returning the Release Opt-Out Form found in Appendix B. If you do not opt out of granting the Releases by following the instructions contained in this notice, you will automatically be deemed to have consented to the Releases set forth in Section 10.6 of the Plan. Please be advised that your decision to opt out does not affect the amount of distribution you will receive under the Plan. Specifically, your recovery under the Plan will be the same if you opt out; however, in the event you opt out of the Releases, you will not be granted a release from the Releasing Parties under the Plan to the extent you are entitled to one.

The Release Opt-out Form must be submitted no later than August 22, 2025, at 5:00 p.m. (prevailing Central Time).

You should review this notice carefully and may wish to consult an attorney as your rights may be affected.

Wolfspeed, Inc. and its debtor affiliate, as debtors and debtors in possession (collectively, the Debtors), each commenced a case under chapter 11 of title 11 of the United States Code (the Bankruptcy Code) in the United States Bankruptcy Court for the Southern District of Texas (the Court) on June 30, 2025 (the Petition Date).

Before the Petition Date, the Debtors commenced solicitation of the Joint Prepackaged Chapter 11 Plan of Reorganization of Wolfspeed, Inc. and its Debtor Affiliate (Docket No. 8) (as may be amended, modified, or supplemented from time to time, the Plan)2 attached as Exhibit A to the proposed Disclosure Statement for Joint Prepackaged Chapter 11 Plan of Reorganization of Wolfspeed, Inc. and its Debtor Affiliate (Docket No. 7) (as may be amended, modified, or supplemented from time to time, the Disclosure Statement) pursuant to Sections 1125 and 1126(b) of the Bankruptcy Code. Copies of the Plan and the Disclosure Statement may be obtained free of charge by visiting the solicitation website maintained by the Debtors solicitation agent, Epiq Corporate Restructuring, LLC (the Solicitation Agent), at https://dm.epiq11.com/Wolfspeed.

You are receiving this notice of non-voting status (this Notice) and release opt-out form (the Release Opt-Out Form) because, according to the Debtors books and records, you may be a Holder of a Claim against or Interest in one or more of the Debtors that, due to the nature and treatment of such Claim or Interest under the Plan, is not entitled to vote on the Plan. Specifically, under the terms of the Plan, Claims in Class 1 (Other Secured Claims), Class 2 (Other Priority Claims), Class 6 (General Unsecured Claims), and Class 9 (510(b) Claims) are Unimpaired under the Plan and, and pursuant to Section 1126(f) of the Bankruptcy Code, are conclusively presumed to accept the Plan. Claims and Interests in Class 7 (Intercompany Claims) and Class 8(Intercompany Interests) are either Unimpaired or Impaired under the Plan and are conclusively presumed to accept or deemed to reject the Plan, as applicable. Interests in Class 10 (Existing equity Interests) (collectively with Classes 1, 2, 6, 7, 8, and 9, the Non-Voting Classes) are Impaired and Holders of Class 10 Existing Equity Interests are not receiving or retaining any property under the Plan on account of the value of their Existing Equity Interests; provided, such Holders of Existing Equity Interests are receiving a recovery as a gift from applicable creditors as set forth in the Plan. Accordingly, because their recovery is funded solely as a gift from applicable creditors, the Holders of Existing Equity Interests in Class 10 are conclusively deemed to reject this Plan pursuant to section 1126(g) of the Bankruptcy Code. Therefore, Holders of Claims and Interests in Classes 1, 2, 6, 7, 8, 9, and 10 are not entitled to vote to accept or reject the Plan.

Section 10.6 of Plan contains certain debtor releases, third party releases, exculpation, and injunction provisions. These provisions are also described in Appendix A. You are advised and encouraged to carefully review and consider the Plan, including the release, exculpation, and injunction provisions, as your rights might be affected. The Release Opt-Out Form provided in Appendix B provides you with the opportunity to elect to opt out of the releases described in Appendix A.

If you elect to opt out of the Releases you will not be deemed to have granted the Releases set forth in Section 10.6 of the Plan. If you opt out of the Releases, you will not be a Released Party under the Plan and will forgo any benefit of the Releases to which you may otherwise be entitled. The separate Release Opt-Out Form in Appendix B allows you the opportunity to opt out of the Releases.

Making an Alternative Election Under this Release Opt-Out Form

Holders of Claims and Interests who take no action with respect to the Release Opt Out Form will automatically be deemed to grant the releases contained in Section 10.6 of the Plan.

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You should review the Disclosure Statement and the Plan before you make any elections on the Release Opt-Out Form. You may wish to seek legal advice concerning the elections available under the Release Opt-Out Form.

Questions may be directed to the Debtors Solicitation Agent at https://dm.epiq11.com/Wolfspeed. Copies of the Plan and Disclosure Statement may also be obtained by calling the Solicitation Agent at (888) 818 4267 or Non U.S./Canada at +1 (971) 606 5246 or by sending an electronic mail message to Wolfspeed@epiqglobal.com (with Wolfspeed Solicitation Inquiry in the subject line).