

Aviso de Derechos para emisoras del

FECHA: 11/12/2025



BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO	276881
FOLIO DE REFERENCIA INDEVAL	863157C001
TIPO DE MENSAJE	NEW
COMPLETO / INCOMPLETO	COMPLETE
CONFIRMADO / NO CONFIRMADO	CONFIRMED

CLAVE DE COTIZACIÓN	CFLT
RAZÓN SOCIAL	CONFLUENT, INC.
SERIE	*
ISIN	US20717M1036
MERCADO PRINCIPAL	NASDAQ

TIPO DE EVENTO	MERGER
-----------------------	--------

MANDATORIO / OPCIONAL / VOLUNTARIO	Mandatory
---	-----------

OPCIÓN	1
TIPO	Cash
DEFAULT	true

TRANSACCIÓN	Cash Movement
CREDIT / DEBIT	Credit

Aviso de Derechos para emisoras del



FECHA: 11/12/2025

TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Debit

VALORES A RECIBIR	
	US20717M1036

NOTAS DEL EVENTO CORPORATIVO

NOTA
<p>11/12/2025 EDGAR 8K December 08, 2025.</p> <p>On December 7, 2025, Confluent, Inc. (Confluent) entered into an Agreement and Plan of Merger (the Merger Agreement) with International Business Machines Corporation (IBM) and Corvo Merger Sub, Inc., a wholly owned subsidiary of IBM (merger Sub). The Merger Agreement provides that, subject to the terms and conditions of the Merger Agreement, Merger Sub will merge with and into Confluent(the Merger), with Confluent continuing as the surviving corporation of the Merger and as a wholly owned subsidiary of IBM. The Merger is expected to be completed by the middle of 2026, subject to the satisfaction or waiver of the closing conditions in the Merger Agreement.</p> <p>Equity Treatment in the Merger</p> <p>Class A Common Stock and Class B Common Stock Pursuant to the Merger Agreement, at the effective time of the Merger (the Effective Time), each share of Confluents Class Acommon stock (the Class A Common Stock) and Class B common stock (the Class B Common Stock, and together with the Class A Common Stock, the Common Stock) issued and outstanding immediately prior to the Effective Time (subject to certain customary exceptions specified in the Merger Agreement) will automatically be canceled and converted into the right to receive USD 31.00 in cash, without interest (the Per Share Price) and subject to applicable withholding taxes.</p>