

Aviso de Derechos para emisoras del



FECHA: 26/03/2026

BOLSA MEXICANA DE VALORES, S.A.B DE C.V, INFORMA:

FOLIO DE REFERENCIA DEL EVENTO CORPORATIVO	287460
FOLIO DE REFERENCIA INDEVAL	899085C001
TIPO DE MENSAJE	NEW
COMPLETO / INCOMPLETO	INCOMPLETE
CONFIRMADO / NO CONFIRMADO	UNCONFIRMED

CLAVE DE COTIZACIÓN	EQH
RAZÓN SOCIAL	EQUITABLE HOLDINGS, INC.
SERIE	*
ISIN	US29452E1010
MERCADO PRINCIPAL	NEW YORK STOCK EXCHANGE

TIPO DE EVENTO	MERGER
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MANDATORIO / OPCIONAL / VOLUNTARIO	Mandatory
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OPCIÓN	1
TIPO	Security
DEFAULT	true

TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Debit

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VALORES A RECIBIR	
	US29452E1010
TRANSACCIÓN	Securities Movement
CREDIT / DEBIT	Credit

RATIO	NewToOld
	1.55516 / 1
VALORES A RECIBIR	
	US21871X1090

NOTAS DEL EVENTO CORPORATIVO

NOTA

26/03/2026

USNW COREBRIDGEFINANCIAL INC Symbol CRBG Recent Sedar+ Documents Corebridge Financialand Equitable Holdings Announce Transformational Merger 2026.03.26 06.00 ET . News Release Unites Two Customer.Centric Cultures Committed to a Shared Vision Creates Leading Retirement, Life, Wealth and Asset Management Company with More Than 12 Million Customers and USD1.5 Trillion in Assets Under Management andAdministration Offers Formidable Distribution Capabilities with Enhanced Scale and Portfolio Diversification Delivers Higher Growth, Balanced Revenue Mix and Resilient Earnings Across Market Cycles Robust Balance Sheet with Consistent Cash Generation Immediately Accretive to Earnings Per Share and Cash Generation,with Over 10PCT Accretion by the End of 2028, Supported by More ThanUSD500 Million of Synergies Companies to Host Joint Conference Call Today at 8.00 a.m. EDT Company Website. <https://equitable.com> HOUSTON andNEW YORK (Business Wire) Corebridge Financial, Inc. (Corebridge) (NYSE: CRBG) and Equitable Holdings,Inc. (Equitable) (NYSE: EQH) today announced that they have enteredinto a definitive agreement to combine in an all.stock merger, valuingthe combined company at approximately USD22 billion, based on the closing stock prices of each company as of March 25, 2026. The transaction will create a leading retirement,life, wealth and asset managementcompany with formidable distribution capabilities, enhanced scale anda diversified portfolio of businesses with well. established global brands. It unites two customer.centricorganizations committed to a shared vision of empowering our clientsto retire with confidence, and thecombined company will serve over 12million customers. Together, Corebridge and Equitable will have a highly attractive financial profile that will deliver higher growth and value creation for both companies shareholders. The combined company will have USD1.5 trillion in assets under management and administrationacross Individual Retirement, GroupRetirement, Asset Management, Wealth Management, Life Insurance and Institutional Markets. Mark Pearson,President and Chief Executive Officer of Equitable, said, This is a transformational transaction that brings together three outstanding franchises . Corebridge, Equitable, and AllianceBernstein . to create a diversified financial services company uniquely positioned to serve customers and deliver long term valuefor shareholders. By combining complementary capabilities and scale, we will enhance what we can deliverfor clients . more choice, broaderaccess to investment and retirementsolutions and the strength of an industry leader with a stronger balance sheet standing behind our promises. I am excited about what lies ahead and look forward to working closely with Marc Costantini and thecombined company board to shape thenew company. Together, we will leverage both companies strengths to enhance what we can deliver for customers and shareholders alike. MarcCostantini, President and Chief Executive Officer of Corebridge, said,The combined company will benefitfrom a strong competitive positionand accelerated growth across retirement, life and institutional markets, as well as asset and wealth management. With a world.class, multi.channel distribution network and anexpanded offering of innovative products, we will create a balanced and resilient business well positioned to serve customers. Together, wewill continue to support financialprofessionals and institutions inhelping individuals plan, save forand achieve secure financial futures. Importantly, upon closing, thistransaction is expected to delivercompelling value to shareholders, including immediate accretion to earnings per share and cash generation, increasing to over 10PCT by the end of 2028. I have great respect for the business Mark Pearson and theEquitable team have built and am confident our cultural alignment will bolster our ability to execute with success. Satoshi Asahi, President of Nippon Life Insurance Company(Nippon), added, The proposed merger is strategically compelling andhas the potential to create a morecompetitive and resilient platformfor the long.term benefit of the combined companies shareholders. Nippon s three representatives servingon the Corebridge board of directors voted in favor of the transaction. Nippon expects to continue as along.term strategic investor. Strong Strategic Fit with Meaningful Financial Upside Creates a Leading U.S. Retirement, Life, Wealth and Asset Management Platform. The combinedcompany will benefit from a scaleddistribution network, more diversified business mix and increased cross.selling opportunities. With expanded offerings across Individual and Group Retirement, enhanced wealthand third.party asset management capabilities and additional capacityfor

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institutional transactions, the combined company will be well positioned to better serve customers and drive sustainable, long-term growth for shareholders. Expands Origination Capabilities Across All Asset Classes. The combined company will benefit from Equitable's strategic partnership with its majority-owned subsidiary, AllianceBernstein, a leading global active manager with distribution in 21 countries across retail, institutional and private wealth channels as well as asset origination capabilities that are complementary to Corebridge's. Over time, the combined company expects to shift over USD100 billion of Corebridge's general and separate account assets to AllianceBernstein, further enhancing its scale and competitive positioning. Unites Two Customer-Centric Organizations with a Shared Vision. The combined company will maintain its focus on disciplined risk management and operational rigor while accelerating its digitization and technology transformation. It will have increased resources as well as access to data systems and advanced technological infrastructure, allowing additional investment in growth initiatives and faster realization of economies of scale. This will support the combined company's transformation and modernization of the customer experience, particularly for its Individual and Group Retirement businesses. Creates Superior Financial Profile with Increased Cash Generation. On a pro forma basis, the company will have diversified sources of income, with a balanced mix between fees, spreads, and underwriting margin. The combined company is expected to deliver more than USD5 billion of operating earnings¹ and generate over USD4 billion of cash², increasing financial flexibility to invest in strategic growth initiatives while also returning capital to shareholders. Combines Two Strong Balance Sheets and Enhances Financial Flexibility. At year-end 2025, Corebridge had a Life Fleet RBC Ratio of approximately 435PCT and holding company cash of USD2.3 billion, while Equitable had a Combined NAIC RBC Ratio of approximately 475PCT and holding company cash of USD1.1 billion. On a pro forma basis, the combined company will have over USD30 billion of shareholders equity excluding AOCI and a leverage ratio of 26PCT³. Immediately Accretive to Earnings Per Share and Cash Generation. The transaction is expected to be immediately accretive to the combined company's earnings per share and cash generation, increasing to over 10PCT by the end of 2028. Earnings per share is expected to be resilient across market cycles, driven by a more balanced mix of spread, fee and underwriting margin income. The combined company expects to see an adjusted return on equity of more than 15PCT⁴ by the end of 2027. Realizes Meaningful Synergies. The transaction is expected to deliver various synergies, including revenue, expense, capital and tax synergies. The combined company expects more than USD500 million of run-rate expense synergies by the end of 2028, primarily from the consolidation of functions, information technology systems and vendor partners. ¹ Reflects combined adjusted after